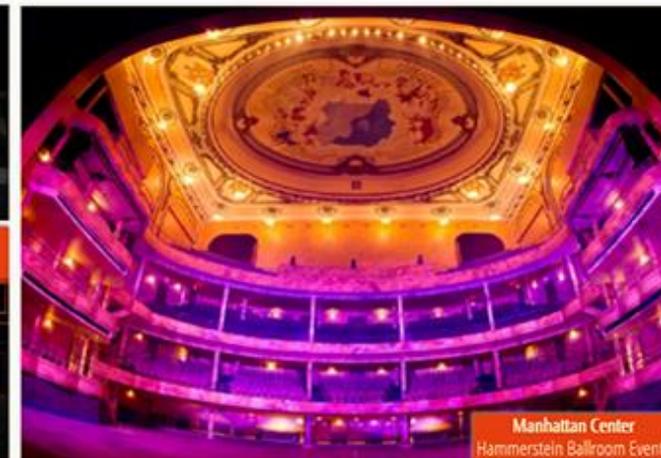


# Tammy Scholtes

## SPEAKERS LIST



Name	Title	Company	Event	Role
<b>Benjamin Bingham</b>	<b>Author, Making Money Matter, Impact Investing to Change the World, CEO/Founder</b>	<b>3Sisters Sustainable Management, LLC and Scarab Funds</b>	<b>FOX Wealth Advisors Forum-2017</b>	<b>KEYNOTE</b>
<b>Corby Dall, CPC</b>	President and Practice Leader	401k Advisors Intermountain	P&I's 401(k) Investment Lineup Summit 2015	
<b>Debra Whitman, Ph.D.</b>	Chief Public Policy Officer	AARP	P&I's Global Future of Retirement-2016	Advisory Board Member
<b>Michele L. Varnhagen</b>	Senior Legislative Representative for Social Security and Retirement	AARP, Inc.	P&I's Pension Settlement Strategies Summit-2014	
<b>Stephen A. Bobo</b>	Asset Allocation Committee Chair	Abbot Downing	IPI's 2012 Fall Forum NYC	
<b>Annamaria Lusardi, Ph.D.</b>	<b>Denit Trust Chair of Economics and Accountancy, George Washington School of Business</b>	<b>Academic Director of GFLEC (Global Financial Literacy Excellence Center)</b>	<b>Global Future of Retirement-2016</b>	<b>KEYNOTE</b>
<b>Anthony T. LaFeber</b>	Head of Global Benefits	Advanced Micro Devices (AMD)	P&I's 401(k) Investment Lineup Summit 2013-2014	Advisory Board Member
<b>Chad Williams</b>	Vice President, Global Professional Services	Advent Software, Inc.	IPI's 2012 Fall Forum, San Francisco	
<b>Bernard (Bernie) C. Knobbe, CEBS, CCP</b>	Corporate Vice President, Global Benefits, Human Resources	AECOM	P&I's 401(k) Investment Lineup Summit 2016, P&I's Global Future of Retirement-2016	
<b>Maddy Dychtwald</b>	<b>Co-Founder and Senior Vice President</b>	<b>Age Wave</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2014</b>	<b>KEYNOTE</b>
<b>Dan Veto</b>	<b>Senior Advisor</b>	<b>Age Wave</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2014, P&amp;I's Liability Driven Investing Conference-2014</b>	<b>KEYNOTE</b>
<b>Neil P. Dougherty</b>	Vice President and Treasurer	Agilent Technologies, Inc.	P&I's 401(k) Investment Lineup Summit-2013	
<b>Jean Michel, CFA</b>	<b>President</b>	<b>Air Canada Pension Investments</b>	<b>Canadian Pension Risk Strategies Summit-2015</b>	<b>KEYNOTE</b>
<b>Vincent Morin, CFA</b>	President	Air Canada Pension Investments	Canadian Pension Risk Strategies Summit-2016	
<b>Hisashi Hatta</b>	Managing Director	AIN Employees' Pension Fund	P&I's Global Pension Symposium- Tokyo 2013	
<b>Patrick R. Adelsbach</b>	Principal	Aksia, LLC	IPI's 2012 Fall Forum NYC	
<b>Stacy Maul</b>	Manager, Retirement Benefits	Akzo Nobel Inc.	P&I's 401(k) Investment Lineup Summit 2014, P&I's Pension Settlement Strategies Summit-2014	
<b>Asad Ali</b>	Senior Consultant	Alan D. Biller & Associates	P&I's 401(k) Investment Lineup Summit 2015	
<b>John Hickey FCA, ASA, EA</b>	Vice President, Global Benefits	Alcatel-Lucent	Global Future of Retirement-2014	
<b>Richard A. Davies</b>	Senior Managing Director and Co-Head of North America Institutional	AllianceBernstein	P&I's Custom Target-Date Strategies Summit 2013-2014	
<b>Raymond Decker</b>	Managing Director, Head of Institutional Defined Contribution Client Services	AllianceBernstein	P&I's Custom Target-Date Strategies Summit 2014	

Name	Title	Company	Event	Role
<b>Peter S. Kraus</b>	<b>Chairman of the Board and Chief Executive Officer</b>	<b>AllianceBernstein</b>	<b>IPI's 2012 Fall Forum NYC</b>	<b>KEYNOTE</b>
<b>Glenn A. Dial</b>	Managing Director, Head of US Retirement Strategy	Allianz Global Investors Distributors LLC	P&I's Custom Target-Date Strategies Summit 2014	
<b>Andreas Hilka</b>	Managing Director - Head of Pensions	Allianz Global Investors Europe	P&I's Global Future of Retirement-2014	Advisory Board Member
<b>Tim Friederich</b>	Vice President, Solutions Specialist	AllianzGI Global Solutions	P&I's Custom Target-Date Strategies Summit-2014	
<b>Michael Downing</b>	Chair - Pension Investment Committee and Senior Vice President, Life Product Management	Allstate Insurance Company	State Street Custom Event 2015, P&I's Liability Driven Investing Conference-2013	
<b>Jerry D. Zinkula, CFA</b>	Managing Director and Chairman-401(k) Savings Plan Investment Committee	Allstate Insurance Company	P&I's 401(k) Investment Lineup Summit 2013-2014	
<b>Michael Talbot</b>	Executive Vice President	Alpha FMC	Global Future of Retirement-2014	
<b>Vicki D. Blanton</b>	Senior Benefits Counsel - Legal Department	American Airlines	P&I's 401(k) Investment Lineup Summit-2014	
<b>David Pulford</b>	Director, Retirement Programs	American Airlines	P&I's 401(k) Investment Lineup Summit-2016	
<b>Chat Cowherd, CPC, ASPPA</b>	Vice President - Client Relationship Management	American Century Investments	P&I's 401(k) Investment Lineup Summit-2015	
<b>Terry Daugherty, CMFC, PRP</b>	Vice President, Client Relationship Management	American Century Investments	P&I's 401(k) Investment Lineup Summit-2015	
<b>Chris Monachino</b>	Vice President of Territory Sales	American Century Investments	P&I's 401(k) Investment Lineup Summit-2015	
<b>Richard Weiss</b>	Senior Vice President and Senior Portfolio Manager	American Century Investments	P&I's 401(k) Investment Lineup Summit-2015	
<b>Scott Wittman, CFA, CAIA</b>	Chief Investment Officer, Disciplined Equity & Asset Allocation, Senior Vice President and Senior Portfolio Manager	American Century Investments	P&I's 401(k) Investment Lineup Summit-2015	
<b>Terry Daugherty, CMFC, PRP</b>	Vice President, Client Relationship Management	AMERICAN CENTURY INVESTMENTS	P&I's 401(k) Investment Lineup Summit-2016	
<b>Radu Gabudean, Ph.D.</b>	Vice President, Portfolio Manager, One Choice Target Date Funds	AMERICAN CENTURY INVESTMENTS	P&I's 401(k) Investment Lineup Summit-2016	
<b>Diane Gallagher, IABC</b>	Vice President and Manager - DCIO Practice Management	American Century Investments	P&I's 401(k) Investment Lineup Summit-2016	
<b>Rich Weiss</b>	Senior Vice President, Senior Portfolio Manager	AMERICAN CENTURY INVESTMENTS	P&I's 401(k) Investment Lineup Summit-2016	
<b>Scott Wittman, CFA, CAIA</b>	Chief Investment Officer, Disciplined Equity & Asset Allocation, Senior Vice President and Senior Portfolio Manager	AMERICAN CENTURY INVESTMENTS	P&I's 401(k) Investment Lineup Summit-2016	

Name	Title	Company	Event	Role
<b>Barbara Kontje</b>	Director of Global Retirement and Smart Saving	American Express	P&I's 401(k) Investment Lineup Summit-2014, P&I's Custom Target-Date Strategies Summit	
<b>John Doyle</b>	Senior Vice President, Defined Contribution	American Funds	P&I's 401(k) Investment Lineup Summit-2016	
<b>Sue Walton</b>	Senior Vice President, Defined Contribution	American Funds	P&I's 401(k) Investment Lineup Summit-2016	
<b>Nancy Katz</b>	Managing Director	American Infrastructure MLP Funds	IPI's 2012 Fall Forum, San Francisco	
<b>Gregory T. Williamson</b>	Chief Investment Officer	American Red Cross	P&I's Global Future of Retirement-2015	
<b>Neal Wolkoff</b>	<b>Chairman and Chief Executive Officer</b>	<b>American Stock Exchange</b>	<b>Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007</b>	<b>KEYNOTE</b>
<b>Raphaël Sobotka</b>	Global Head of Multi-Asset, Institutional Clients	Amundi	P&I's Global Pension Symposium- Tokyo 2015	
<b>Pascal Blanqué</b>	<b>Deputy Chief Executive Officer and Chief Investment Officer</b>	<b>Amundi Group</b>	<b>P&amp;I's Global Pension Symposium- Tokyo 2015, Global Future of Retirement-2015</b>	<b>KEYNOTE - GPS2015</b>
<b>Markus Krygier</b>	Deputy CIO	Amundi London Branch	P&I's Global Pension Symposium- Tokyo 2013	
<b>Laurent Crosnier</b>	Chief Investment Officer	Amundi London Fixed Income	P&I's Global Pension Symposium- Tokyo 2014	
<b>Marie-Anne Allier</b>	Head of Euro Aggregate	Amundi- Paris	P&I's Global Pension Symposium- Tokyo 2014	
<b>Gordon Whiting</b>	Managing Director and Founder and Portfolio Manager-Net Lease Real Estate Strategy	Angelo, Gordon & Company, L.P.	IPI's 2012 Fall Forum, San Francisco	
<b>Matthew Zumbach, CFA</b>	Director, Portfolio Manager of Investments	Aon Corporation	P&I's Liability Driven Investing Conference-2014	
<b>Thomas Gordon</b>	Human Resources Director, Total Rewards	Aon Corporation	P&I's 401(k) Investment Lineup Summit-2016	
<b>Benjamin Abramov, LLB</b>	Head of Canadian Private Markets and Associate Partner	Aon Hewitt	Canadian Alternatives Investing Summit-2015	
<b>Chris Birch, FSA, EA</b>	Consultant	Aon Hewitt	P&I's Pension Settlement Strategies Summit-2013	
<b>Mark Chow, CFA</b>	Associate Partner, Canadian Head of Manager Research and Due Diligence	Aon Hewitt	Canadian Alternatives Investing Summit-2015	
<b>William da Silva, FCIA, FSA, EA</b>	Senior Partner, Practice Director	Aon Hewitt	Canadian Pension Risk Strategies Summit 2014-2016	
<b>Barbara Hogg FSA</b>	Consulting and Communication	Aon Hewitt	P&I's Pension Settlement Strategies Summit-2013, P&I's Pension Settlement Strategies Summit-2013	
<b>Ari Jacobs</b>	Global Retirement Solutions Leader, Senior Partner	Aon Hewitt	P&I's Pension Settlement Strategies Summit 2013-2014, P&I's 401(k) Investment Lineup Summit-2014, P&I's Liability Driven Investing Conference-2013	

Name	Title	Company	Event	Role
<b>Steve Windsor, FCIA, FSA</b>	Associate Partner	Aon Hewitt	Canadian Pension Risk Strategies Summit-2014	
<b>Benjamin Abramov, LLB</b>	Head of Canadian Private Markets and Associate Partner	Aon Hewitt	Canadian Alternatives Investing Summit-2015	
<b>Ari Jacobs</b>	Global Retirement Solutions Leader, Senior Partner	AON HEWITT	Canadian Pension Risk Strategies Summit-2016, P&I's Global Future of Retirement-2016	
<b>Alison T. Borland,</b>	Senior Vice President, Head of Defined Contribution	Aon Hewitt	Global Future of Retirement-2016	
<b>Bill Ryan SPHR</b>	Associate Partner / CONFERENCE CHAIR	Aon Hewitt Investment Consulting	P&I's 401(k) Investment Lineup Summit-2016	
<b>Russ Ivinjack,</b>	Senior Partner	Aon Hewitt Investment Consulting	Global Future of Retirement-2016	
<b>Eduard van Gelderen CFA, FRM</b>	Statutory Board Member & Chief Investment Officer, Capital Markets Investments	APG Asset Management	Global Future of Retirement-2015	Advisory Board
<b>Gary R. Johnson</b>	Vice President and Treasurer	Apogee Enterprises, Inc.	P&I's 401(k) Investment Lineup Summit-2013	
<b>Marc Rowan</b>	<b>Co-Founder, Senior Managing Director and Director</b>	<b>Apollo Global Management</b>	<b>IPI's 20th Anniversary Forum-2012</b>	<b>KEYNOTE -</b> Leon Black, Joshua Harris and Marc Rowan-3 investment bankers of now-defunct Drexel Burnham Lambert started Apollo fund in 1990. Apollo's buyout fund dating to 2008, a \$14.7 billion pool of capital, has had a net internal rate of return of 30%.
<b>Robert G. Capone,</b>	Managing Director, Head of Defined Contribution and Sub Advisory	AQR Capital Management, LLC	P&I's Custom Target-Date Strategies Summit-2015	
<b>Daniel Villalon, CFA</b>	US, Head Portfolio Solutions Group	AQR Capital Management, LLC	P&I's Custom Target-Date Strategies Summit-2015	
<b>Samuel "Skip" W. Halpern</b>	<b>Area President</b>	<b>Area President, Gallagher Fiduciary Advisors, LLC</b>	<b>P&amp;I's Alternatives in DC Investing Summit-2014</b>	<b>KEYNOTE</b>
<b>Mellody Hobson</b>	<b>President</b>	<b>Ariel Investments</b>	<b>P&amp;I's Global Future of Retirement-2014, FOX Fall Forum-2016</b>	<b>KEYNOTE-GFOR &amp; FF and Advisory Board Member</b>
<b>John Jurik CEBS, RR</b>	Area Vice President, Investment Advisor Representative - Retirement Plan Consulting	Arthur J. Gallagher & Co.	P&I's 401(k) Investment Lineup Summit-2015	
<b>Christopher Jarmush</b>	Area Vice President & Director of Defined Contribution Plan Services	Arthur J. Gallagher & Company	P&I's Custom Target-Date Strategies Summit-2014	
<b>Hiraku Matsumoto</b>	Investment Officer	Asahi Kasei Pension Fund	P&I's Global Pension Symposium- Tokyo 2013	
<b>Walter Isaacson</b>	<b>President and Chief Executive Officer, Author of Steve Jobs</b>	<b>Aspen Institute</b>	<b>IPI's 2012 Fall Forum NYC</b>	<b>KEYNOTE</b>

Name	Title	Company	Event	Role
Dan Tarlas	Senior Managing Director	Asset Consulting Group LLC	FOX Fall Forum-2016	
Ichiro Tajima	Managing Director	Astellas Pension Fund	P&I's Global Pension Symposium- Tokyo 2013 & 2015	
Shawn Achor	Harvard Researcher and Positive Psychology Expert	Author of "The Happiness Advantage"	23rd Annual Benefits Forum & Expo, Boca Raton, 2010	KEYNOTE
Carl Moxley	Head of Capital Projects/Group Finance Team	Aviva plc	P&I's Pension Settlement Strategies Summit-2014	
Matthew Natcharian	Managing Director	Babson Capital Management LLC	IPI's 2012 Fall Forum, San Francisco	
Karen Harris	Managing Director, Macro Trends Group	Bain & Company	FOX Global Owners Forum-2017	
Matt Leckrone	Senior Vice President, Global Benefits Executive	Bank of America	Global Future of Retirement-2016	
Kurt Kovalick	Managing Director	Bank of America Merrill Lynch	FOX Fall Forum-2016	
Julie Shafer,	Head of Strategic Philanthropy & Purpose Investments, Family Wealth Advisors	Bank of the West/BNP Paribas Group	FOX Fall Forum-2016	
Mary P. DunnJD	Director, Benefits and Disability Management Services	Baystate Health	P&I's 401(k) Investment Lineup Summit 2013-2014	
David Tuesta	Chief Economist	BBVA Research	Global Future of Retirement-2016	Advisory Board
Peg Knox	Global Retirement Plans Manager	Bechtel Global Corporation	P&I's 401(k) Investment Lineup Summit-2015	
Lavina Mehta CFA, CTP	Manager of Investments - Global Retirement Plans Group	Bechtel Global Corporation	P&I's 401(k) Investment Lineup Summit-2016	
Zarina Kosinovsky	Investment Consultant	Bellwether Consulting LLC	P&I's 401(k) Investment Lineup Summit-2014	
Carolyn Wood	Director of Retirement	Bimbo Bakeries USA	P&I's Pension Settlement Strategies Summit 2013-2014, Global Future of Retirement-2014, P&I's Custom Target-Date Strategies Summit-2014, P&I's 401(k) Investment Lineup Summit-2016	
Kent Conrad	Former U.S. Senator, Co-chair - Commission on Retirement Security and Personal Savings	Bipartisan Policy Center	Global Future of Retirement-2016	KEYNOTE
James B. Lockhart III	Co-Chair - Commission on Retirement Security and Personal Savings	Bipartisan Policy Center	Global Future of Retirement-2016	KEYNOTE
Eric Tepen	Manager, Retirement Benefits	BJC HealthCare	P&I's 401(k) Investment Lineup Summit-2015	
Anne F. Ackerley	Managing Director, Head of Defined Contribution	BlackRock	Global Future of Retirement-2015	
Dan Basile	Director	BlackRock	P&I's 401(k) Investment Lineup Summit-2015, P&I's Custom Target-Date Strategies Summit-2013	

Name	Title	Company	Event	Role
Edwin N. Conway	Managing Director, Global Head of BlackRock Alternatives Specialists	BlackRock	Canadian Alternatives Investing Summit-2015	
Scott Dingwell	Director, Head of DC Participant Engagement	BlackRock	P&I's Custom Target-Date Strategies Summit-2013	
Laurence D. Fink	<b>Chairman and Chief Executive Officer</b>	<b>BlackRock</b>	<b>Global Future of Retirement-2015</b>	<b>KEYNOTE</b>
Dodd Kittsley	Global Head of ETF Research	BlackRock	IPI's 2012 Fall Forum, San Francisco	
Laraine McKinnon	Managing Director	BlackRock	P&I's 401(k) Investment Lineup Summit-2015, Global Future of Retirement-2015	
Barbara G. Novick	<b>Vice Chairman</b>	<b>BlackRock</b>	<b>Global Future of Retirement-2014</b>	<b>KEYNOTE &amp; Advisory Board Member</b>
John Simpson CFA	Managing Director and Head of Investment Strategy - Global Market Strategies Group (GMSG)	BlackRock	Canadian Pension Risk Strategies Summit-2014	
Tom Skrobe	Managing Director, Head of Defined Contribution Distribution	BlackRock	P&I's Custom Target-Date Strategies Summit-2013	
Michael Sowa	Vice President - Defined Contribution Investment Strategy	BlackRock	P&I's Custom Target-Date Strategies Summit-2013	
Gary Veerman	Managing Director - U.S. Client Solutions Group	BlackRock	Canadian Pension Risk Strategies Summit-2014	
Edwin N. Conway	Managing Director, Global Head of BlackRock Alternatives Specialists	BlackRock	Canadian Alternatives Investing Summit-2015	
Bryan White	Managing Director	BlackRock Alternative Advisors	P&I's 401(k) Investment Lineup Summit-2015	
Aubrey Basdeo	Head of Canadian Fixed Income,	BlackRock Asset Management Canada	Canadian Pension Risk Strategies Summit-2015	
Chris Barr CFA	Co-Head of Multi Sector Institutional Product Strategy	BlackRock Inc.	Canadian Pension Risk Strategies Summit-2015	
Hamilton "Tony" E. James	<b>President, Chief Operating Officer</b>	<b>Blackstone</b>	<b>P&amp;I's Global Future of Retirement-2016</b>	<b>KEYNOTE</b>
Michael McDonough	Global Director of Economic Research & Chief Economist	Bloomberg LP	FOX Wealth Advisors Forum-2017	
Polina Kurdyavko	Senior Portfolio Manager	BlueBay Asset Management LLP	IPI's 2012 Fall Forum, San Francisco	
Thomas VanWort	Retirement Plans	BMW Group	P&I's 401(k) Investment Lineup Summit 2013-2014	
Robert G. Capone	Executive Vice President, Head of Retirement	BNY Mellon Investment Management	P&I's Alternatives in DC Investing Summit-2014	
Andrew Wozniak, CFA, ASA	Head of Fiduciary Solutions, Investment Strategy and Solutions Group	BNY Mellon Investment Management/Standish	P&I's Liability Driven Investing Conference-2014	
Pam Adams CFA	HR Shared Services Manager	Boise Inc.	P&I's 401(k) Investment Lineup Summit 2013-2014	
Guillermo Prieto	<b>Chairman and Chief Executive Officer</b>	<b>Bolsa Mexicana de Valores (Mexican Stock Exchange)</b>	<b>Financial Times: Electric Money- Liquidity in Crisis, NYC, 2008</b>	<b>KEYNOTE</b>

Name	Title	Company	Event	Role
<b>Gregory T. Williamson,</b>	<b>Director- Trust Investments, Chief Investment Officer and Executive Vice President</b>	<b>BP America, Inc.</b>	<b>Global Future of Retirement-2014-2015</b>	<b>KEYNOTE &amp; Advisory Board Member</b>
<b>Neil Thassim</b>	<b>Head of Asia, Private Funds Group</b>	<b>Brookfield Asset Management Inc.</b>	<b>Global Future of Retirement-2015</b>	<b>KEYNOTE</b>
<b>Richard V. Reeves,</b>	Senior Fellow, Economic Studies, Co-Director, Center on Children and Families	Brookings Institute	Global Future of Retirement-2016	
<b>Chris Ailman, CFP</b>	Chief Investment Officer	California State Teachers Retirement System, (CalSTRS)	Global Future of Retirement-2014	Advisory Board Member
<b>Janet Becker-Wold</b>	Senior Vice President	Callan Associates	P&I's 401(k) Investment Lineup Summit-2014	
<b>Elizabeth B. Hood</b>	Vice President and Consultant	Callan Associates	P&I's 401(k) Investment Lineup Summit-2014	
<b>Lori Lucas CFA</b>	Executive Vice President, DC Practice Leader	Callan Associates	P&I's 401(k) Investment Lineup Summit 2014-2016, P&I's Global Future of Retirement-2014, 401K2013	Advisory Board Member
<b>Matthew Shirilla,</b>	Senior Vice President	Callan Associates	P&I's 401(k) Investment Lineup Summit-2014	
<b>James Veneruso, CFA, CAIA</b>	Vice President and Defined Contribution Consultant	Callan Associates	P&I's 401(k) Investment Lineup Summit-2015	
<b>Gregory F. DeForrest CFA</b>	Senior Vice President and Co-Manager San Francisco Consulting Group	CALLAN ASSOCIATES	P&I's 401(k) Investment Lineup Summit-2016	
<b>Lori Lucas, CFA</b>	Executive Vice President and DC Practice Leader	CALLAN ASSOCIATES	P&I's 401(k) Investment Lineup Summit-2016	
<b>Jimmy Veneruso CFA, CAIA</b>	Defined Contribution Consultant	CALLAN ASSOCIATES	P&I's 401(k) Investment Lineup Summit-2016	
<b>James Callahan,</b>	Executive Vice President and Head of Fund Sponsor Consulting	Callan Associates Inc.	P&I's 401(k) Investment Lineup Summit-2013	
<b>Hayden Gallary, CFA</b>	Managing Director	Cambridge Associates	P&I's 401(k) Investment Lineup Summit-2016	
<b>David R. Druley, CFA</b>	Managing Director and Head of Global Pension Practice	Cambridge Associates LLC	Canadian Alternatives Investing Summit-2015, P&I's Global Future of Retirement-2015	
<b>Jeffrey H. Snyder,</b>	Vice President, Senior Consultant, Public Markets Practice Leader	CAMMACK RETIREMENT GROUP	P&I's 401(k) Investment Lineup Summit 2015-2016	
<b>Geoffrey Rubin, Ph.D.</b>	Managing Director and Head of Portfolio Construction and Research	Canadian Pension Plan Investment Board (CPPIB)	Canadian Alternatives Investing Summit-2015	
<b>Brita Chell, CPA, CA</b>	Chief Financial Officer	Canadian Wheat Board	Canadian Pension Risk Strategies Summit-2014	
<b>Howard Lutnik</b>	<b>Chairman and Chief Executive Officer</b>	<b>Cantor Fitzgerald</b>	<b>Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007</b>	<b>KEYNOTE</b>
<b>Toni Brown, CFA</b>	Senior Vice President, Senior Defined Contribution Specialist	Capital Group	P&I's 401(k) Investment Lineup Summit 2015-2016	
<b>John Doyle, CEBS, DS</b>	Senior Vice President, Senior Defined Contribution Specialist	Capital Group	P&I's 401(k) Investment Lineup Summit 2015-2016	

Name	Title	Company	Event	Role
E. Luke Farrell	Senior Vice President, LDI/Credit Solutions	Capital Group	P&I's Liability Driven Investing Conference 2013-2014	
Wesley Phoa	Fixed-Income Portfolio Manager and Asset Allocation Strategist	Capital Group	P&I's Liability Driven Investing Conference 2013-2014	
Bernard Del Rey	<b>Chief Executive Officer</b>	<b>Capital Position Ventures LLC</b>	<b>P&amp;I's Liability Driven Investing Conference-2013</b>	<b>KEYNOTE</b>
Grant Verhaeghe	Director, Investment Research	CAPTRUST Financial Advisors	P&I's Liability Driven Investing Conference-2013	
Sean Kane	Managing Director	Cardinal Investment Advisors	P&I's Custom Target-Date Strategies Summit-2013	
Duncan Burrill	Secretary and Treasurer	CBC Pension Plan	Canadian Pension Risk Strategies Summit-2016	
William J. Brodsky	<b>Chairman and Chief Executive Officer</b>	<b>CBOE (Chicago Board Options Exchange)</b>	<b>Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007 &amp; Financial Times: Electric Money- Liquidity in Crisis, NYC, 2008</b>	<b>KEYNOTE</b>
Steven A. Camarota,	Director of Research	Center for Immigration Studies (CIS)	P&I's Global Future of Retirement-2016	
Joshua Franzel	Vice President, Research	Center for State and Local Government Excellence	P&I's Global Future of Retirement-2015	
Kathleen M. Lutito	President/CIO	CenturyLink Investment Management	P&I's Global Future of Retirement-2015	Advisory Board
Scott Maxwell CPA, CFA	Manager 401(k) Strategy	CenturyLink Investment Management, CenturyLink, Inc.	P&I's Custom Target-Date Strategies Summit-2014	
Jonathan A. Boersma	Executive Director, Global Investment Performance Standards (GIPSR) and Head of Professional Standards	CFA Institute	P&I's Global Future of Retirement-2014	
General Michael Hayden	<b>Principal</b>	<b>Chertoff Group</b>	<b>FOX Fall Forum-2016</b>	<b>KEYNOTE</b>
Marvin Zonis	<b>Professor Emeritus</b>	<b>Chicago Booth, The University of Chicago Booth School of Business</b>	<b>P&amp;I's Global Future of Retirement-2015</b>	<b>KEYNOTE</b>
Jennifer Farrington	President & CEO	Chicago Children's Museum	FOX Fall Forum-2016	
Susan Moomjean	Manager, Benefits and Compensation Division	Chief Executive Office- County of Los Angeles	P&I's 401(k) Investment Lineup Summit-2016	
Robert Hammett	Vice President	Chifam LLC, G5 member of Cowles Family	FOX Global Owners Forum-2017	
Olga Fuentes	Deputy Chairman of Regulation and Superintendent of Pensions	Chile	P&I's Global Future of Retirement-2015	
Meredith A. Whitney	<b>Senior Financial Institutions Analyst</b>	<b>CIBC World Markets, now runs her own firm - Meredith Whitney Advisory Group</b>	<b>Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007</b>	<b>KEYNOTE</b> - Successfully forecasted difficulties of Citigroup and other major banks during the financial crisis of 2007-08, and then predicted in 2010 the still-unrealized default of US municipal bonds totaling hundreds of billions of dollars.

Name	Title	Company	Event	Role
<b>Scott Knowles</b>	Senior Manager, Global Benefits	Cisco Systems	P&I's 401(k) Investment Lineup Summit-2016	
<b>Matt Andresen</b>	<b>Co-Chief Executive Officer</b>	<b>Citadel Derivatives Group LLC - Now Co-CEO Headlands Technologies LLC</b>	<b>Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007</b>	<b>KEYNOTE</b>
<b>Jean Roma</b>	Director U.S. Retirement and Global Benefits	Citigroup	P&I's 401(k) Investment Lineup Summit-2015	
<b>Charles E.F. Millard</b>	Managing Director and Head of Pension Relations	Citigroup	P&I's Global Future of Retirement-2016	
<b>Vinay Nadkarni</b>	Head of Financial Intermediary Distribution	ClearBridge Advisors	IPI's 2012 Fall Forum, San Francisco	
<b>Craig Donahue</b>	<b>Chief Executive Officer</b>	<b>CME Group (Chicago Mercantile Exchange)</b>	<b>Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007 &amp; Financial Times: Electric Money- Liquidity in Crisis, NYC, 2008</b>	<b>KEYNOTE</b>
<b>Derek W. Dobson</b>	Chief Executive Officer and Plan Manager	Colleges of Applied Arts and Technology Pension Plan (CAAT)	P&I's Global Future of Retirement-2016, Canadian Pension Risk Strategies Summit-2015	
<b>Gregory W. Smith,</b>	Executive Director	Colorado Public Employees' Retirement Association (PERA)	P&I's Global Future of Retirement 2015-2016	Advisory Board
<b>Barbara Roberts,</b>	Entrepreneur in Residence	Columbia Business School	FOX Fall Forum-2016	
<b>Christopher J. Mayer, Ph.D.</b>	Paul Milstein Professor of Real Estate and Research Director	Columbia Business School and Ada Investments	IPI's 2012 Fall Forum NYC	
<b>Michael Oliver Weinberg CFA</b>	Adjunct Associate Professor - Finance and Economics	Columbia University	P&I's Fixed Income Summit-2014	
<b>David M. Walker</b>	<b>Founder and Chief Executive Officer</b>	<b>Comeback America Initiative</b>	<b>IPI's 20th Anniversary Forum- 2012</b>	<b>KEYNOTE</b>
<b>Eugene Lipitz</b>	Wealth Strategist	Commodore Management LLC	IPI's 2012 Fall Forum NYC	
<b>Katsuhisa Tagawa</b>	Chairman / Vice Chairman	Corporate Pension Network / JCB Corporate Pension Fund	P&I's Global Pension Symposium- Tokyo 2015	
<b>Edgar Robles</b>	Vice President – International Organization of Pension Supervisors (IOPS), Vice President - International Association of Bodies Supervision of Pension Funds (AIOS), Superintendent of Pensions	Costa Rica	P&I's Global Future of Retirement-2015	
<b>Joshua A. Sutin</b>	Shareholder	Cox Smith	P&I's 401(k) Investment Lineup Summit-2014	
<b>Sally Hogshead</b>	<b>New York Times Bestselling Author, Hall of Fame Speaker</b>	<b>Creator of the Fascination® Assessment</b>	<b>FOX Wealth Advisors Forum-2017, P&amp;I's Custom Target-Date Strategies Summit-2013</b>	<b>KEYNOTE</b>
<b>Amlan Roy</b>	<b>Managing Director, Head of Global Demographics and Pension Research</b>	<b>Credit-Suisse</b>	<b>P&amp;I's Global Future of Retirement-2015</b>	<b>KEYNOTE</b>
<b>Mark Attanasio</b>	<b>Co-Founder and Managing Partner</b>	<b>Crescent Capital Group LP</b>	<b>IPI's 2012 Fall Forum, San Francisco</b>	<b>KEYNOTE</b>

Name	Title	Company	Event	Role
Karen Harding,	Managing Director	CTCmyCFO	FOX Fall Forum-2016	
Jesse Fogarty CFA, FRM	Managing Director, Portfolio Management	Cutwater Asset Management	P&I's Fixed Income Summit-2014	
Kevin Loescher,	Director, Customized Strategies	Cutwater Asset Management	P&I's Fixed Income Summit-2014	
David R. Wilson CFA	Managing Director, Customized Strategies	Cutwater Asset Management	P&I's Fixed Income Summit-2013	
Roger Staubach	<b>Hall of Fame, Former Quarterback</b>	<b>Dallas Cowboys Football</b>	<b>24th Annual Benefits Forum &amp; Expo, Dallas, 2011</b>	<b>KEYNOTE</b>
Robert Borden	Chief Investment Officer and Managing Partner	Delegate Advisors	IPI's 2012 Fall Forum, San Francisco	
Craig Daniels	Senior Investment Consultant	Delphi Corporation	P&I's Custom Target-Date Strategies Summit 2013-2014	
Kengo Torii,	Group Manager, Investment Group	Denso Pension Fund	P&I's Global Pension Symposium- Tokyo 2015	
Werner DeBondt, Ph.D.	<b>Director - Driehaus Center for Behavioral Finance</b>	<b>DePaul University</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2015</b>	<b>KEYNOTE</b>
Amy Haug SPHR	Human Resources Director	DePauw University	P&I's 401(k) Investment Lineup Summit-2015	
Kevin McLaughlin	Director, US Head of Pension Risk Management	Deutsche Bank Securities Inc.	P&I's Pension Settlement Strategies Summit-2013	
Paul Puleo	Head of Pension Insurance and Risk Markets	Deutsche Bank Securities Inc.	P&I's Pension Settlement Strategies Summit-2013	
Hideo Kondo,	Asset Management Director	DIC Pension Fund	P&I's Global Pension Symposium- Tokyo 2013	
Claudia AguirrePh.D.	<b>Neuroscientist and Mind-Body Expert</b>	<b>DoctorClaudia.com</b>	<b>FOX Global Owners Forum-2017</b>	
Jeffrey E. Gundlach	<b>Chief Executive Officer &amp; Chief Investment Officer</b>	<b>DoubleLine Capital</b>	<b>IPI's 2012 Fall Forum NYC</b>	<b>KEYNOTE</b>
Thomas R. Harkin,	<b>United States Senator (Retired) - State of Iowa, Senior Advisor - Harkin Institute for Public Policy &amp; Citizen Engagement</b>	<b>Drake University</b>	<b>P&amp;I's Global Future of Retirement-2016</b>	<b>KEYNOTE</b>
Norman P. Stein, JD	Professor of Law	Drexel University School of Law	P&I's Pension Settlement Strategies Summit-2014	
Philippa MalmgrenPh.D.	<b>Founder and Author - Signals</b>	<b>DRPM Group</b>	<b>P&amp;I's Global Future of Retirement-2015</b>	<b>KEYNOTE</b>
Allen Carrick,	Director, Long Term Investments	Duke Energy Corporation	P&I'sLiability Driven Investing Conference-2014	
Valerie J. Sill, CFA	President and Chief Executive Officer	DuPont Capital Management	P&I's Global Future of Retirement-2016	
Patrick De Roy FSA, FCIA, CFA, FRM, CERA	Principal and Risk & Investment Practice Leader	Eckler, Ltd.	Canadian Pension Risk Strategies Summit-2016	
Larry Cruz, CEBS, SPHR	Human Resources Profit Sharing Team Leader	Edward Jones	P&I's 401(k) Investment Lineup Summit-2015	
Susan Remmer Ryzewid Ph.D.	Chief Executive Officer	EHR Investments, Inc.	IPI's Fall Forum, San Francisco	

Name	Title	Company	Event	Role
<b>Simon A. Mikhailovich</b>	Co-Managing Member and Chief Executive Officer	Eidesis Capital, LLC	IPI's 2012 Fall Forum NYC	
<b>Paul E. Singer</b>	<b>Founder and President</b>	<b>Elliott Management Corporation</b>	<b>IPI's 2012 Fall Forum NYC</b>	<b>KEYNOTE</b>
<b>Dallas L. Salisbury</b>	President and Chief Executive Officer	Employee Benefit Research Institute (EBRI)	P&I's Global Future of Retirement-2014	Advisory Board Member
<b>Sharmila Chatterjee Kassam</b>	Deputy Chief Investment Officer	Employees Retirement System of Texas (ERS)	P&I's 401(k) Investment Lineup Summit-2016	
<b>Philippe Desfossés</b>	Chief Executive Officer	ERAFF	P&I's Global Future of Retirement-2016	
<b>William H. Page</b>	Senior Vice President & Portfolio Manager	Essex Investment Management Company, LLC	IPI's 2012 Fall Forum NYC	
<b>Joe Waring</b>	Corporate Director of Human Resources	Evening Post Industries (EPI)	P&I's 401(k) Investment Lineup Summit-2016	
<b>Norman P. Goldberg,</b>	Vice Chairman	Evercore Trust Company, N.A.	P&I's Pension Settlement Strategies Summit-2013	
<b>William E. Ryan III Esq.</b>	Chief Fiduciary Officer and Managing Director	Evercore Trust Company, N.A.	PP&I's Pension Settlement Strategies Summit 2013-2014	
<b>Cindy Cattin</b>	Managing Director – Investment Operations and Risk Management	Exelon	P&I's Custom Target-Date Strategies Summit-2014	
<b>Neil W Roache</b>	Managing Director - Public Markets and Investment Strategy	Exelon Corporation	P&I's Liability Driven Investing Conference-2013	
<b>Colin Kerwin</b>	<b>Global Pension Fund Manager</b>	<b>Exxon Mobil</b>	<b>P&amp;I's Global Pension Symposium- Tokyo 2014, P&amp;I's Global Future of Retirement-2014, P&amp;I's Liability Driven Investing Conference-2013</b>	<b>KEYNOTE-GPS</b>
<b>Josef Pilger,</b>	Global Pension and Retirement Leader	EY	P&I's Global Future of Retirement-2016	Advisory Board Member
<b>Tony Tomich</b>	Head of Pension Investments	Farmers Insurance Group	P&I's 401(k) Investment Lineup Summit-2015	
<b>Kevin Laird,</b>	Thrift Savings Plan Specialist	Federal Retirement Thrift Investment Board	P&I's Custom Target-Date Strategies Summit-2013	
<b>Jeff Lewis CFA</b>	Staff Director-Retirement Investments	FedEx Corporation	P&I's Liability Driven Investing Conference-2013	
<b>Neil Cable</b>	Head of European Real Estate Investments	Fidelity Investments	Canadian Pension Risk Strategies Summit-2016	
<b>François Pellerin CFA, FSA, CERA, EA</b>	LDI Strategist	Fidelity Investments	Canadian Pension Risk Strategies Summit-2016	
<b>Stephen Martiros</b>	Founder & CEO	Financial Building Blocks	FOX Fall Forum-2016	
<b>Dan Iannicola</b>	President and Chief Executive Officer	Financial Literacy Group	P&I's Global Future of Retirement-2016	
<b>Joan B. Haseman</b>	Sr Defined Contribution Programs Officer, Office of Defined Contribution Programs	Florida State Board of Administration	P&I's 401(k) Investment Lineup Summit-2016, P&I's Custom Target-Date Strategies Summit-2015	
<b>Ash Williams</b>	Executive Director and Chief Investment Officer	Florida State Board of Administration (SBA)	P&I's Global Future of Retirement 2014-2016	Advisory Board Member

Name	Title	Company	Event	Role
Mauro Bichelli	Chief Investment Officer	Fondapi Pension Fund of Italy	P&I's Global Future of Retirement-2015	
Kathleen Gallagher	Chief Investment Officer – Benefit Plans	Ford Motor Company	P&I's Pension Settlement Strategies Summit-2014	
Nathan Neibauer	<b>Associate, Pension Asset Management</b>	<b>Ford Motor Company</b>	<b>Canadian Pension Risk Strategies Summit-2014</b>	<b>KEYNOTE</b>
Rosemary Parker	Employee Benefits-Defined Contribution Plans	Ford Motor Company	P&I's 401(k) Investment Lineup Summit-2013	
Shawn Ryan	<b>Associate Director Pension Asset Management</b>	<b>Ford Motor Company</b>	<b>Canadian Pension Risk Strategies Summit-2014</b>	<b>KEYNOTE</b>
Jeff Snyder	Director, Financial Services	Ford of Canada	Canadian Pension Risk Strategies Summit-2016	
Jack A. Abramoff	<b>Author of: Capitol Punishment. The Hard Truth About Washington Corruption From America's Most Notorious Lobbyist</b>	<b>Former Lobbyist</b>	<b>IPI's 2012 Fall Forum NYC</b>	<b>KEYNOTE</b>
Kevin Maloy	Senior Managing Director	Frank Crystal & Co., Inc.	IPI's 2012 Fall Forum NYC	
Brooks Ritchey	Sr. Managing Director, Head of Portfolio Construction - K2 Advisors and Sr. Vice President, Director of Investment Solutions Franklin Templeton Solutions	Franklin Templeton Solutions	P&I's Global Pension Symposium- Tokyo 2014	
Rick Frisbie	Executive Vice President, Head of Franklin Templeton Solutions	Franklin Templeton Solutions (K2)	P&I's Global Pension Symposium- Tokyo 2014	
Vince Capurro	Program Manager	Gap Inc.	P&I's 401(k) Investment Lineup Summit-2014	
Jeanne Denz	Director, Global Employee Benefits	General Mills, Inc.	P&I's Global Future of Retirement-2014	
Preston Crabill	<b>Director, Retirement, Layoff and Profit Sharing Plans</b>	<b>General Motors LLC</b>	<b>P&amp;I's Pension Settlement Strategies Summit-2013</b>	<b>KEYNOTE</b>
Vince Gubitosi	President and Chief Investment Officer	Geode Capital Management, LLC	IPI's 2012 Fall Forum, San Francisco	
Mitch Livstone Ph.D., CFA	Portfolio Manager and Senior Member	Geode Capital Management, LLC	IPI's 2012 Fall Forum, San Francisco	
John Poos	Vice President, Pensions and Benefits	George Weston Ltd.	Canadian Pension Risk Strategies Summit-2015	
Kathleen Kennedy Townsend	<b>Former Lieutenant Governor of Maryland, Founder, Center for Retirement Initiatives, McCourt School of Public Policy</b>	<b>Georgetown University</b>	<b>P&amp;I's Global Future of Retirement-2014</b>	<b>KEYNOTE</b>
Chih Sung Cheng	<b>Advisor to Singapore &amp; Norwegian Ministry of Finance and Monetary Authority of Singapore; Former CRO</b>	<b>GIC</b>	<b>P&amp;I's Global Pension Symposium- Tokyo 2015</b>	<b>KEYNOTE</b>

Name	Title	Company	Event	Role
<b>Catherine LeGraw, CFA</b>	Asset Allocation Strategist	GMO, LLC	P&I's Custom Target-Date Strategies Summit-2014	
<b>James A. Sia, CFA</b>	Defined Contribution Practice Leader	GMO, LLC	P&I's Custom Target-Date Strategies Summit-2014	
<b>Mark Brown,</b>	Vice President	Goldman Sachs Asset Management	P&I's Alternatives in DC Investing Summit-2014	
<b>Larry J. Restieri, Jr.,</b>	Managing Director	Goldman Sachs Asset Management	P&I's Alternatives in DC Investing Summit-2014	
<b>Jen Shen, CFA</b>	Head Of External Management-Treasury	Google	P&I's Fixed Income Summit 2013-2014	Advisory Board Member
<b>Tony N. Altobelli, PhD</b>	<b>Assistant Treasurer</b>	<b>Google, Inc.</b>	<b>P&amp;I's Fixed Income Summit-2013</b>	<b>KEYNOTE</b>
<b>Atsushi Ikari</b>	Director General, Investment Strategy Dept.	Government Pension Investment Fund (GPIF)	P&I's Global Pension Symposium- Tokyo 2015	
<b>Tokihiko Shimizu</b>	Director-General, Research Department Investment Policy Actuary	Government Pension Investment Fund(GPIF)	P&I's Global Pension Symposium- Tokyo 2013	
<b>Atsushi Tenda</b>	Director Investment Strategy Department Investment Strategy Division, Director Planning Department Research Division	Government Pension Investment Fund(GPIF)	P&I's Global Pension Symposium- Tokyo 2015	
<b>Bruce Benesh,</b>	Partner-in-Charge, Compensation and Benefits Consulting; Global Mobility Services, Grant Thornton	Grant Thornton	FOX Fall Forum-2016	
<b>Lou Ann Hutchinson CPA</b>	Executive Director, People & Culture Operations & Analytics	Grant Thornton LLP	P&I's Custom Target-Date Strategies Summit 2013 & 2015	
<b>Sarah Cantu</b>	Benefits Manager, People & Culture Operations	Grant Thornton, LLP	P&I's Custom Target-Date Strategies Summit 2013 & 2015	
<b>Gregory D. Curtis</b>	Founder and Chairman	Greycourt & Company, Inc.	IPI's 2012 Fall Forum NYC	
<b>Ian D. Lanoff</b>	Principal	Groom Law Group	P&I's Global Future of Retirement-2014	
<b>Michael P. Kreps</b>	Principal	Groom Law Group, Chartered	P&I's Global Future of Retirement-2014	Advisory Board Member
<b>Robin Hope,</b>	HR Director and Haag Engineering Plan 401(k)/PST Trustee	Haag Engineering Co.	P&I's 401(k) Investment Lineup Summit-2014	
<b>Kendall Frederick CTP</b>	Senior Manager, Treasury Planning & Analysis	Hanesbrands Inc.	P&I's 401(k) Investment Lineup Summit-2014	
<b>Robert Elsasser</b>	Director, Fixed Income Research	Harris myCFO / CTC Consulting	IPI's Fall Forum NYC	
<b>James Gifford, PhD</b>	Senior Fellow, Initiative for Responsible Investment	Harvard Kennedy School	FOX Fall Forum-2016	
<b>Marcela Escobari</b>	<b>Executive Director</b>	<b>Harvard University</b>	<b>P&amp;I's Global Future of Retirement-2014</b>	<b>KEYNOTE</b>
<b>Mary Delahunty</b>	General Manager - Business Development	Health Employees Superannuation Trust Australia (HESTA)	P&I's Global Future of Retirement-2016	
<b>Jim Keohane</b>	<b>President and Chief Executive Officer</b>	<b>Healthcare of Ontario Pension Plan (HOOPP)</b>	<b>Canadian Alternatives Investing Summit-2015</b>	<b>KEYNOTE</b>
<b>Stephen Choi</b>	Assistant Vice President	Healthcare of Ontario Pension Plan (HOOPP)	Canadian Pension Risk Strategies Summit-2016	

Name	Title	Company	Event	Role
David Falk,	Director of Treasury	Healthfirst	P&I's 401(k) Investment Lineup Summit-2013	
Dale M. Neibert,	Investment Analyst/Officer	H-E-B Brand Savings & Retirement Plan	P&I's Alternatives in DC Investing Summit-2014	
Matthew R. Clink, CFA	Partner, Head of US Portfolio Management Team	Hewitt EnnisKnupp	P&I's Fixed Income Summit-2013	
John W. GeissingerCFA	Partner	Hewitt EnnisKnupp	P&I's Fixed Income Summit-2013	
Phil Kivarkis	U.S. Director, Investment Policy Services	Hewitt EnnisKnupp	P&I's Fixed Income Summit-2014	
Russ Ivinjack,	Partner	Hewitt EnnisKnupp, Inc.	P&I's Alternatives in DC Investing Summit-2014	
David Kelly FIA, FSA, EA, CFA	Partner	Hewitt EnnisKnupp, Inc.	P&I's Liability Driven Investing Conference-2014	
Triny J. Lee	Global Benefits Programs	Hewlett-Packard	P&I's 401(k) Investment Lineup Summit-2014	
Matthias Kuhlmeiy	Partner and Head of Global Investment Solutions (GIS)	HighTower Advisors	IPI's 2012 Fall Forum, San Francisco	
David McDede,	Vice President, Treasurer	Hoffman-LaRoche, Inc	P&I's Custom Target-Date Strategies Summit-2013	
Charles J. Malone, Jr. AIF®	Director – U.S. Savings Plan Investments	Honeywell Capital Management, LLC	P&I's 401(k) Investment Lineup Summit-2013	
Stuart H. Leckie OBE, JP, FIA, FSA	Founding Chairman	Hong Kong Retirement Schemes Association	P&I's Global Future of Retirement-2014	
Olga Reupert	Vice President, Benefits and Compensation	Hub International	P&I's 401(k) Investment Lineup Summit-2016	
Michael Peskin,	<b>Chief Executive Officer</b>	<b>Hudson Pilot</b>	<b>P&amp;I's Pension Settlement Strategies Summit-2013</b>	<b>KEYNOTE</b>
Robert Cultraro CFA	Chief Investment and Pension Officer	Hydro One Inc.	Canadian Alternatives Investing Summit-2015	
Raymond Kanner	Managing Director & Chief Investment Officer	IBM Retirement Funds	P&I's Global Future of Retirement-2014	Advisory Board Member
William Atwood,	Executive Director	Illinois State Board of Investment	State Street Custom 2015	
John Goldstein	Co-Founder and Managing Director	Imprint Capital Advisors	IPI's Fall Forum, San Francisco	
Bas NieuweWeme,	Senior Vice President, Head of U.S. Institutional Sales	ING Investment Management	P&I's Custom Target-Date Strategies Summit-2013	
Pierre Couture	Senior Portfolio Manager, Multi-Asset Strategies & Solutions	ING U.S. Investment Management	P&I's 401(k) Investment Lineup Summit-2014	
Ken Sarafa	Senior Vice Present-Midwest Region	ING U.S. Investment Management	P&I's Custom Target-Date Strategies Summit-2013	
Frank van Etten, CFA	Managing Director , Deputy CIO, Multi-Asset Strategies & Solutions	ING U.S. Investment Management	P&I's 401(k) Investment Lineup Summit-2014, P&I's Custom Target-Date Strategies Summit-2013	

Name	Title	Company	Event	Role
<b>Paul Zemsky, CFA</b>	Executive Vice President, Chief Investment Officer, Multi-Asset Strategies and Solutions	ING U.S. Investment Management	P&I's 401(k) Investment Lineup Summit-2014, P&I's Custom Target-Date Strategies Summit-2013	
<b>Kenneth G. Ingham, AIFA®, EA, MAAA, MSPA</b>	President and Chief Executive Officer	Ingham Retirement Group	P&I's Custom Target-Date Strategies Summit-2014	
<b>Michael Kozemchak AIF®, PRP®</b>	Managing Director	Institutional Investment Consulting Inc. (IIC)	P&I's 401(k) Investment Lineup Summit-2013	
<b>Takeyuki Ishida</b>	Executive Director, Head of Asia-Pacific Research	Institutional Shareholder Services K.K.	P&I's Global Pension Symposium- Tokyo 2014	
<b>Amber R. Wiseley</b>	U.S. Retirement Strategy	Intel Corporation	P&I's 401(k) Investment Lineup Summit 2013-2014	
<b>David Zion</b>	Senior Managing Director and Accounting & Tax Research Head	International Strategy & Investment - ISI	P&I's Pension Settlement Strategies Summit-2013	
<b>Amy Francetic</b>	SVP of New Ventures and Corporate Affairs	Invenergy	FOX Fall Forum-2016	
<b>André Roux</b>	Co-Head of Emerging Market Fixed Income	Investec Asset Management	P&I's Global Pension Symposium- Tokyo 2013	
<b>Makoto Sakaguchi</b>	Managing Director, Japan	Investec Asset Management	P&I's Global Pension Symposium- Tokyo 2013	
<b>Donald B. Trone, GFS®</b>	<b>President, Leadership Center / Founder, CEO/Chief Ethos</b>	<b>Investment Stewards / 3Ethos</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2014</b>	<b>KEYNOTE</b>
<b>Gary Katz</b>	<b>President and Chief Executive Officer</b>	<b>ISE (International Securities Exchange)</b>	<b>Financial Times: Electric Money- Liquidity in Crisis, NYC, 2008</b>	<b>KEYNOTE</b>
<b>David Krell</b>	<b>President and Chief Executive Officer</b>	<b>ISE (International Securities Exchange)</b>	<b>Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007</b>	<b>KEYNOTE</b>
<b>Joseph K. Azelby</b>	Managing Director, Head of J.P. Morgan Asset Management - Global Real Assets	J.P. Morgan Asset Management	Canadian Alternatives Investing Summit-2015	
<b>Hal Bjornson,</b>	Client Portfolio Manager, Investment Management Solutions, Global Multi-Asset Grp.	J.P. Morgan Asset Management	P&I's 401(k) Investment Lineup Summit-2015	
<b>Chris Daley, CEBS</b>	Head of Defined Contribution Institutional Sales	J.P. Morgan Asset Management	P&I's 401(k) Investment Lineup Summit 2015-2016	
<b>John Galateria,</b>	Head of North America Institutional Sales	J.P. Morgan Asset Management	P&I's 401(k) Investment Lineup Summit-2015	
<b>Daniel A Notto, J.D., CPC</b>	ERISA Strategist	J.P. Morgan Asset Management	P&I's 401(k) Investment Lineup Summit-2016	
<b>Daniel Oldroyd, CFA, CAIA</b>	Client Portfolio Manager, Investment Management Solutions, Global Multi-Asset Group	J.P. Morgan Asset Management	P&I's 401(k) Investment Lineup Summit-2015	
<b>Colleen Denzler, CFA</b>	SVP and Global Head of Fixed Income Strategy	Janus Capital	P&I's Fixed Income Summit-2013	
<b>Christopher Diaz</b>	Head of Global Rates and Co-Portfolio	Janus Capital	P&I's Fixed Income Summit-2013	

Name	Title	Company	Event	Role
<b>Cody Farmer CFA</b>	Vice President & Client Portfolio Manager	Janus Capital	P&I's Fixed Income Summit-2013	
<b>Nick Maroutsos,</b> <b>Suny Park, CFA, CPA</b>	Global Macro Fixed Income Senior Managing Director	Janus Capital Group Janus Capital Group	Canadian Alternatives Investing Summit-2015 Canadian Alternatives Investing Summit-2015	
<b>Andy Acker CFA</b>	Portfolio Manager & Portfolio Manager	Janus Capital Institutional	P&I's Global Future of Retirement-2015	
<b>Hilary Bolton</b>	Senior Managing Director	Janus Capital Institutional	P&I's Global Future of Retirement-2015	
<b>Matt McCormick</b>	Senior Managing Director, Head of East Region	Janus Capital Institutional	P&I's Global Future of Retirement-2015	
<b>Hirohichi Mizuno</b>	<b>Chief Investment Officer</b>	<b>Japan's Government Pension Investment Fund (GPIF)</b>	<b>P&amp;I's Global Future of Retirement-2015</b>	<b>KEYNOTE</b>
<b>Julia Balandina Jacquier CFA</b>	Founder & Managing Director	JBJ Consult – IMPACT INVESTMENT SOLUTIONS	FOX Fall Forum-2016	
<b>Josh Braun</b>	<b>Vice President Business Development</b>	<b>Jellyvision Lab Inc. (Founded by the creator of YOU DON'T KNOW JACK)</b>	<b>P&amp;I's Custom Target-Date Strategies Summit-2014- Chicago &amp; NYC</b>	<b>KEYNOTE</b>
<b>David Daskal</b>	<b>Communication Expert, Director of Business Development</b>	<b>JELLYVISION LAB, INC</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2016- Dallas, Chicago &amp; NYC</b>	<b>KEYNOTE</b>
<b>Josh Fosburg,</b>	<b>Vice President, Business Development</b>	<b>JELLYVISION LAB, INC.</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2016- San Francisco</b>	<b>KEYNOTE</b>
<b>Leo M. Zerilli CIMA</b>	Head of Investments	John Hancock Investments	P&I's Alternatives in DC Investing Summit-2014	
<b>Barbara Bolens</b>	Treasurer	Joy Global, Inc.	P&I's Pension Settlement Strategies Summit-2013	
<b>John Anderson</b>	President & Managing Director	JPMorgan Alternative Asset Management	Canadian Alternatives Investing Summit-2015	
<b>Akihito Kusumoto</b>		K2 Advisors	P&I's Global Pension Symposium- Tokyo 2013	
<b>David Saunders</b>	Founding Managing Director	K2 Advisors, L.L.C.	P&I's Global Pension Symposium- Tokyo 2013	
<b>Jeremy M. Kroll</b>	President, CEO, and Co-Founder	K2 Intelligence, LLC	IPI's Fall Forum NYC	
<b>George Tomberlin</b>	Senior Advisor	Kaiser Foundation Health Plan, Inc.	P&I's Alternatives in DC Investing Summit-2014	
<b>Susumu Makihara</b>	Chairman, Pension Sub-Committee, Committee on Social Security / Senior Vice President	KEIDANREN (Japanese Business Federation) / NEC Corporation	P&I's Global Pension Symposium- Tokyo 2015	
<b>Temple Fennell</b>	Temple Fennell, Co-Director: Harvard Kennedy School, Board Member: Keller Enterprises, LLC	Keller Enterprises	FOX Fall Forum-2016	
<b>Ilya Zaides</b>	Chief Investment Officer	Kier Global LLC	IPI's Fall Forum NYC	
<b>Bryan Dunn</b>	Chief Executive Officer	Kinship Trust Company	FOX Global Owners Forum-2017, FOX Fall Forum-2016	
<b>Donald Kozusko, JD</b>	Partner	Kozusko Harris Duncan	IPI's 2012 Fall Forum, San Francisco	
<b>Keith Ambachtsheer</b>	<b>Director Emeritus, Rotman International Centre for Pension Management (ICPM)/ - University of Toronto/President</b>	<b>KPA Advisory Services, Ltd.</b>	<b>Canadian Pension Risk Strategies Summit-2016, P&amp;I's Global Future of Retirement-2016</b>	<b>KEYNOTE &amp; Advisory Board Member</b>

Name	Title	Company	Event	Role
Yasuyuki Kato,	Professor, Graduate School of Management	Kyoto University	P&I's Global Pension Symposium- Tokyo 2015	
Arthur Laffer Ph.D.	Founder and Chairman	Laffer Associates	P&I's Global Pension Symposium- Tokyo 2015	
Sam Barnett Ph.D.	Chief Executive Officer, SBB Research Group	Lead Investment Strategist, Medline Industries, Inc.	<b>FOX Wealth Advisors Forum-2017</b>	
Charles Claudio,	Assistant Vice President, Director, Retirement Programs	Liberty Mutual Insurance	P&I's Custom Target-Date Strategies Summit 2013 & 2015	
John H. Linartz	<b>Founder</b>	<b>Linartz Associates &amp; Founding Family Member of A&amp;P Grocery</b>	<b>IPI's 2012 Fall Forum, San Francisco</b>	<b>KEYNOTE</b>
Richard J. Bruder, CFA	Vice President and Client Portfolio Manager	Loomis, Sayles & Company, L.P.	P&I's Liability Driven Investing Conference-2014	
Neil A. Burke,	Vice President, Portfolio Manager	Loomis, Sayles & Company, L.P.	P&I's Liability Driven Investing Conference-2013	
Gene Morrison, CFA	Vice President, Product Manager - Relative Return Team	Loomis, Sayles & Company, L.P.	P&I's Liability Driven Investing Conference-2014	
Nicholas Savoulides Ph.D., CFA	Vice President, Portfolio Manager and Senior LDI Strategist	Loomis, Sayles & Company, L.P.	P&I's Liability Driven Investing Conference 2013-2014	
Michelle Ryan CEBS	Benefits and Investments Program Manager	LOS ALAMOS NATIONAL LABORATORY	P&I's 401(k) Investment Lineup Summit-2016	
L. Stephen Coles M.D., Ph.D.	<b>Executive Director</b>	<b>Los Angeles Gerontology Research Group</b>	<b>P&amp;I's Global Future of Retirement-2014</b>	<b>KEYNOTE</b>
Esther Stearns	<b>President and Chief Operating Officer</b>	<b>LPL Financial</b>	<b>Women Advisors Forum, Santa Monica, 2010</b>	<b>KEYNOTE</b>
Arham Abdul-Rahman,	Executive Director	Malaysian Investment Development Authority (MIDA), Consulate General of Malaysia	IPI's 2012 Fall Forum NYC	
Megan E. Greene,	Chief Economist and Managing Director	Manulife Asset Management	P&I's Global Future of Retirement-2015	
T. Henry Yoshida CFP®, CIMA	Principal	Maresh Yoshida 401(k) Group-	P&I's 401(k) Investment Lineup Summit-2014, P&I's Fixed Income Summit-2013	
Jerry Song Ph.D.	Chief Representative Officer	Martin Currie Investment Management Limited	P&I's Global Future of Retirement-2015	Advisory Board Member
Kris Gates	AVP, Customer Experience Marketing	MassMutual Financial Group	P&I's 401(k) Investment Lineup Summit-2013	
Conor Kehoe	<b>Senior Partner and Director</b>	<b>McKinsey &amp; Company</b>	<b>P&amp;I's Global Future of Retirement-2016</b>	
Margaret Vaughan,	Founder and President	MCV Consulting	FOX Fall Forum-2016	
Meg Green,	<b>Chief Executive Officer</b>	<b>Meg Green &amp; Associates</b>	<b>Women Advisors Forum, Miami, 2011</b>	<b>KEYNOTE</b>
Diana Greenstone CEBS, SP	Principal, Senior Investment Consultant	Mercer	P&I's 401(k) Investment Lineup Summit-2015	
Katie Hockenmaier CIPM	Principal and Senior Investment Consultant	Mercer	P&I's 401(k) Investment Lineup Summit-2016	

Name	Title	Company	Event	Role
Michael Kaplan	Partner	Mercer	P&I's 401(k) Investment Lineup Summit-2016	
Jordan Nault,	Partner	Mercer	P&I's 401(k) Investment Lineup Summit-2016	
Erica Swett,	Principal, Central Market South Defined Contribution Consulting Leader	Mercer	P&I's 401(k) Investment Lineup Summit-2016	
Sean Brennan, CFA	Senior Consultant	Mercer Investment Consulting	P&I's Pension Settlement Strategies Summit- 2014	
Milla Krasnopolsky,	Senior Investment Consulting	Mercer Investment Consulting	P&I's Pension Settlement Strategies Summit- 2014	
Eileen Kwei, CFA	Principal	Mercer Investment Consulting	P&I's 401(k) Investment Lineup Summit-2013	
Liana Magner, CFA	Partner, Senior Investment Consultant & US Delegated DC Leader	Mercer Investment Consulting	P&I's Custom Target-Date Strategies Summit- 2014, P&I's Global Future of Retirement-2014	
David Williams, CFA	Principal	Mercer Investment Consulting	P&I's 401(k) Investment Lineup Summit-2013	
Thomas Raftery CAIA	Principal	Mercer Investment Consulting	P&I's Fixed Income Summit 2013-2014	
Bryon J. Willy, CFA	Principal- Fixed Income	Mercer Investment Consulting	P&I's Fixed Income Summit 2013-2014	
Sabrina Bailey	Principal	Mercer Investment Consulting, Inc.	P&I's 401(k) Investment Lineup Summit-2014	
David A. Hyman CFA	Principal, Senior Investment Consultant	Mercer Investment Consulting, Inc.	P&I's 401(k) Investment Lineup Summit-2013	
Michael Kaplan CEBS	Partner	Mercer Investment Consulting, Inc.	P&I's 401(k) Investment Lineup Summit-2014, P&I's Alternatives in DC Investing Summit-2014	
Philip J. Suess CFA	Partner and Investment Consultant	Mercer Investment Consulting, Inc.	P&I's 401(k) Investment Lineup Summit 2013- 2014	
Rich Nuzum	North American Business Leader	Mercer Investments	P&I's Global Future of Retirement-2015	
Nobuo Ohtsuka		Mercer, Japan	P&I's Global Pension Symposium- Tokyo 2013	
Tim Dillane	Director, Pension Investments	Merck & Co., Inc.	P&I's Custom Target-Date Strategies Summit- 2014	
Steve Vogt Ph.D.	Co-Chief Investment Officer	Mesirow Advanced Strategies, Inc.	Canadian Alternatives Investing Summit-2015	
Robin Lenna	Vice President, Head of US Pensions	MetLife	P&I's Pension Settlement Strategies Summit- 2013	
Naomi Zwerling	Vice President, U.S. Pensions	MetLife	P&I's Pension Settlement Strategies Summit- 2013	
Martin Mair	Managing Director	MetLife Investments	P&I's Pension Settlement Strategies Summit- 2014	
Wayne Daniel	Senior Vice President	MetLife U.S. Pensions	P&I's Pension Settlement Strategies Summit- 2014	
Eric Schwartz	Assistant Vice President	MetLife U.S. Pensions	P&I's Pension Settlement Strategies Summit- 2014	

Name	Title	Company	Event	Role
<b>Kristen E. Colvin CAIA</b>	Director, Consultants Relations	MFS Investment Management	P&I's 401(k) Investment Lineup Summit 2013-2014 & 2016	
<b>Peter A. Delaney CFA</b>	Director, Institutional DC Platforms	MFS Investment Management	P&I's 401(k) Investment Lineup Summit 2013-2014 & 2016	
<b>Jonathan W. Hubbard, CFA</b>	Director, Institutional DC Platforms	MFS Investment Management	P&I's 401(k) Investment Lineup Summit 2013-2014 & 2016	
<b>Ravi B. Venkataraman CFA</b>	Senior Managing Director	MFS Investment Management	P&I's Global Future of Retirement-2014	
<b>Robert M. Wilson Jr.</b>	Research Analyst	MFS Investment Management	P&I's Global Future of Retirement 2015-2016	
<b>Christine Girvan</b>	Managing Director - Canada	MFS Investment Management Canada	Canadian Alternatives Investing Summit-2015	
<b>Jeffrey D. McGrewCFA</b>	Managing Director	MFS Investment Management Canada	Canadian Alternatives Investing Summit-2015	
<b>Katherine Fernandez Rundle,</b>	<b>State Attorney</b>	<b>Miami-Dade County, FL</b>	<b>Women Advisors Forum, 2011</b>	<b>KEYNOTE</b>
<b>Michael Woodford,</b>	<b>Author-Exposure: Inside the Olympus Scandal - How I went from CEO to Whistleblower, Former President, Chief Operating Officer and Chief Executive Officer, Olympus Corporation</b>	<b>Michael Woodford Associates</b>	<b>P&amp;I's Global Future of Retirement-2016</b>	<b>KEYNOTE</b>
<b>Linda Fonteneaux, CBP,GRP</b>	Human Resources Manager, Benefits	Microsoft Corporation	P&I's 401(k) Investment Lineup Summit-2015	
<b>Daniel G. Goldstein, Ph.D.</b>	<b>Principal Researcher</b>	<b>Microsoft Research</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2013</b>	<b>KEYNOTE</b>
<b>Stephen A. White FSA, MAAA, EA</b>	President and Chief Executive Officer	Milliman	P&I's Global Future of Retirement-2016	
<b>Kamilla Svajgl, FSA MAAA</b>	Principal & Consulting Actuary	Milliman Financial Risk Management LLC	P&I's Global Future of Retirement-2015	
<b>Takuya Fukumoto</b>	Director, Industrial Finance / New Business Division, Economic and Industrial Policy Bureau	Ministry of Economy, Trade and Industry	P&I's Global Pension Symposium- Tokyo 2015	
<b>Cindy R. Rehmeier CFP</b>	Manager of Defined Contribution Plans	Missouri State Employees' Retirement System (MOSERS)	P&I's Custom Target-Date Strategies Summit-2014	
<b>Robert C. Merton</b>	<b>Nobel Laureate in Economic Sciences, School of Management Distinguished Professor of Finance</b>	<b>MIT Sloan School of Management</b>	<b>P&amp;I's Global Future of Retirement-2014</b>	<b>KEYNOTE</b>
<b>Yuji Horikoshi</b>	CIO, Portfolio Mgr. & Director	Mitsubishi Corp Pension Fund	P&I's Global Pension Symposium- Tokyo 2013	
<b>Takamasa Hirai</b>	Pension Investment Director	Mitsubishi Electric Pension	P&I's Global Pension Symposium- Tokyo 2013	
<b>Masami Amano</b>	President	Mitsubishi Jisho Investment Advisors, Inc. (Rockefeller partner)	P&I's Global Pension Symposium- Tokyo 2013-2015	

Name	Title	Company	Event	Role
<b>Noboru Fukumoto</b>	General Manager of Pension Fund Management Division	Mitsubishi UFJ Trust and Banking Corporation	P&I's Global Pension Symposium- Tokyo 2013	
<b>Yoshiyuki Masuda,</b>	General Manager of Index Strategy Fund Management Div.	Mitsubishi UFJ Trust and Banking Corporation	P&I's Global Pension Symposium- Tokyo 2014	
<b>Kenichi Ota</b>	Chief Investment Officer	Mitsui & Co., Pension Fund	P&I's Global Pension Symposium- Tokyo 2015	
<b>Marla J. Kreindler, J.D</b>	<b>Partner</b>	<b>Morgan Lewis &amp; Bockius LLP</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2013</b>	<b>KEYNOTE</b>
<b>Amy Pocino Kelly,</b>	Partner	Morgan Lewis & Bockius LLP	P&I's Custom Target-Date Strategies Summit-2015	
<b>Julie Stapel, J.D.</b>	<b>Partner</b>	<b>Morgan, Lewis &amp; Bockius</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2016, P&amp;I's Custom Target-Date Strategies Summit-2013</b>	<b>KEYNOTE-401K</b>
<b>Hamish Dunlop BA, LLB</b>	Principal	Morneau Shepell	Canadian Pension Risk Strategies Summit-2014	
<b>Robert Johnson, CFA</b>	<b>Director of Economic Analysis</b>	<b>Morningstar</b>	<b>P&amp;I's Fixed Income Summit-2014</b>	<b>KEYNOTE</b>
<b>Jim Smith</b>	Vice President, Head of Retirement Strategy - North America	Morningstar	P&I's 401(k) Investment Lineup Summit-2015	
<b>Nathan Voris,</b>	Large Market Practice Leader	Morningstar	P&I's 401(k) Investment Lineup Summit-2015	
<b>Chris Weirath,</b>	Head of Product Management, Managed Solutions	Morningstar	P&I's 401(k) Investment Lineup Summit-2015	
<b>A. Andrew Steiner, Jr. CFA, CPA</b>	Assistant Treasurer - Investments	Motorola Solutions, Inc.	P&I's 401(k) Investment Lineup Summit-2014	
<b>Jesse Phillips CFA</b>	Executive Director	MSCI Analytics Applied Research	P&I's Liability Driven Investing Conference-2014	
<b>Peter Zangari Ph.D.</b>	Managing Director	MSCI Portfolio Management Analytics	P&I's Liability Driven Investing Conference-2014	
<b>Masaharu Usuki,</b>	Professor, Graduate School of Economics/Faculty of Economics	Nagoya City University	P&I's Global Pension Symposium- Tokyo 2015	
<b>Chris Concannon</b>	<b>Executive Vice President, Transaction Services</b>	<b>NASDAQ</b>	<b>Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007</b>	<b>KEYNOTE</b>
<b>Joanne Segars OBE</b>	Chief Executive	National Association of Pension Funds (NAPF)	P&I's Global Future of Retirement-2015	Advisory Board Member
<b>Carlos Marmolejo,</b>	Vice President, Operations	National Commission for Pensions Savings (CONSAR)	P&I's Global Future of Retirement-2016	
<b>Carlos Ramírez Fuentes</b>	President - International Association of Pension Fund Supervisory (AIOS) and Chairman	National Commission for the Pensions Savings (CONSAR)	P&I's Global Future of Retirement-2015	
<b>Sean P. Madix J.D.</b>	Executive Director	National Electrical Contractors Association (NECA) & Local 134 International Brotherhood of Electrical Workers Benefit Plans (IBEW)	P&I's Fixed Income Summit-2014	

Name	Title	Company	Event	Role
Mark Fawcett	Chief Investment Officer	National Employment Savings Trust Corporation (NEST)	P&I's Global Future of Retirement-2015	KEYNOTE
Paul Todd	Assistant Director Investment	National Employment Savings Trust Corporation (NEST)	P&I's Global Future of Retirement-2014	
Stephen McCaffrey,	Senior Counsel	National Grid U.S.	P&I's 401(k) Investment Lineup Summit-2014	
Ryu Jubishi	Senior Managing Director, Chief Investment Officer	National Pension Fund Association	P&I's Global Pension Symposium- Tokyo 2015	KEYNOTE
Marta A. Bascom J.D.	Executive Director	National Retirees Legislative Network	P&I's Pension Settlement Strategies Summit-2014	
Edward Farrington,	Executive Vice President	Natixis Global Asset Management – U.S. Distribution	P&I's Global Future of Retirement-2016	
Jaime Erickson	Executive Director, Retirement Benefits	NBCUniversal	P&I's 401(k) Investment Lineup Summit 2013 & 2015	
Robert J. Fishman CFA	Partner	NEPC	P&I's Alternatives in DC Investing Summit-2014	
Paul R Kenney, Jr.Jr., CFA	Partner	NEPC	P&I's Liability Driven Investing Conference-2013	
KC Connors CFA, CAIA	Partner	NEPC	FOX Fall Forum-2016	
Christopher A. Levell,	Partner	NEPC	P&I's Pension Settlement Strategies Summit-2013	
Brian S. Donoghue,	Partner	NEPC, LLC	P&I's Custom Target-Date Strategies Summit-2014, P&I's 401(k) Investment Lineup Summit-2013	
Christine A. Loughlin CFA,CAIA	Partner	NEPC, LLC	P&I's 401(k) Investment Lineup Summit-2013	
Timothy F. McCusker, CAIA, CFA, FSA	Chief Investment Officer	NEPC, LLC	P&I's Fixed Income Summit-2014	
Tim Jones	Chief Executive Officer	NEST Corporation (National Employment Savings Trust)	P&I's Global Pension Symposium- Tokyo 2015	KEYNOTE
Karin E. Brodbeck, CFA	Director- Retirement Investments	Nestle USA, Inc.	P&I's Global Future of Retirement-2016, P&I's Liability Driven Investing Conference-2013	Advisory Board Member
Andrew A. Johnson	Portfolio Manager, Head of Global Investment Grade Fixed Income	Neuberger Berman	P&I's Fixed Income Summit-2014	
David Kupperman Ph.D.	Managing Director - Liquid Strategies	Neuberger Berman	P&I's Alternatives in DC Investing Summit-2014	
Gorky Urquieta	Portfolio Manager, Co-Head of the Emerging Markets Debt	Neuberger Berman	P&I's Fixed Income Summit-2014	
Michelle Kelley	Retirement Plan Manager	Nevada System of Higher Education	P&I's 401(k) Investment Lineup Summit-2016	

Name	Title	Company	Event	Role
<b>Hal E. Hershfield Ph.D.</b>	<b>Assistant Professor of Marketing</b>	<b>New York University Stern School of Business</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2013</b>	<b>KEYNOTE</b>
<b>Don Brash</b>	Former Governor of the Reserve Bank and Former Leader of the National Party	New Zealand Parliament	P&I's Global Future of Retirement-2016	
<b>David Iverson,</b>	Head of Asset Allocation	New Zealand Superannuation Fund	P&I's Global Future of Retirement-2014	
<b>Suzanne Hutchins</b>	Investment Manager	Newton Investment Management	P&I's Alternatives in DC Investing Summit-2014	
<b>Dana Hammonds, CEBS, PD</b>	Director, Player Affairs & Development	NFL Players Association	P&I's 401(k) Investment Lineup Summit-2015	
<b>Shunichi Kubo</b>	EMD, Director of Investment	Nihon Keizai Shimbun Pension Fund	P&I's Global Pension Symposium- Tokyo 2013	
<b>David G. Eichhorn CFA</b>	Managing Director, Investment Strategies	NISA Investment Advisors, L.L.C.	P&I's Pension Settlement Strategies Summit 2013-2014	
<b>Hisae Sato</b>	Chief Investment Officer – Finance Department	Nissan Motor Company, Ltd.	P&I's Global Future of Retirement 2015-2016, P&I's Global Pension Symposium- Tokyo 2014-2015	Advisory Board Member
<b>Eriko Kato</b>	Head of Real Estate Investment Management Research, Financial Research Department	NLI Research Institute	P&I's Global Pension Symposium- Tokyo 2015	
<b>Yoshihiro Namura</b>	Senior Managing Director & Chief Investment Officer	Nomura Asset Management	P&I's Global Pension Symposium- Tokyo 2013	
<b>Stefan Klein</b>	Portfolio Manager Inflation Linked Bonds, Vice President	Nomura Asset Management (Germany)	P&I's Global Pension Symposium- Tokyo 2014	
<b>Osamu Okuyama</b>	Chief Investment Officer – Quantitative Active and Index Strategies	Nomura Asset Management Co., Ltd	P&I's Global Pension Symposium- Tokyo 2015	
<b>Masanao Tsuda</b>	Global Head of Investment and Research Division/ Senior Corporate Managing Director	Nomura Asset Management Co., Ltd	P&I's Global Pension Symposium- Tokyo 2015	
<b>Eugene Shuster</b>	Executive Director, Head of Risk Management and Quantitative Analytics	Nomura Asset Management USA	P&I's Global Pension Symposium- Tokyo 2013	
<b>David Crall</b>	Chief Investment Officer	Nomura Corporate Research And Asset Management Inc.	P&I's Global Pension Symposium- Tokyo 2014	
<b>Sadayuki Horie</b>	Senior Researcher and Deputy Chairman of Investment Committee - Government Pension Investment Fund (GPIF)	Nomura Research Institute (NRI), Tokyo	P&I's Global Future of Retirement 2014-2016, P&I's Global Pension Symposium- Tokyo 2013-2014	Advisory Board Member-GFOR & Steering Committee-GPS
<b>Tomoyuki Teraguchi</b>	Senior Managing Director, Head of Global Research Division and Fiduciary Service Research Center	Nomura Securities Co., Ltd	P&I's Global Pension Symposium- Tokyo 2013-2015	Steering Committee
<b>Norio Kanie</b>	Senior Executive Advisor, Fiduciary Research Center	Nomura Securities Co., Ltd.	P&I's Global Pension Symposium- Tokyo 2014-2015	

Name	Title	Company	Event	Role
<b>Shunsuke Kasuga</b>	Executive Consultant, Fiduciary Management Department, Fiduciary Service Research	Nomura Securities Co., Ltd.	P&I's Global Pension Symposium- Tokyo 2014-2015	
<b>Kengo Nishiyama</b>	Senior Strategist, Corporate governance /Corporate action research, Equity Research Dept.	Nomura Securities Co., Ltd.	P&I's Global Pension Symposium- Tokyo 2014	
<b>Seiji Ogishima</b>	MD, Head of Fiduciary Management Department, Fiduciary Service Research Cntr.	Nomura Securities Co., Ltd.	P&I's Global Pension Symposium- Tokyo 2013	
<b>Noboru Yamaguchi</b>	Senior Executive Advisor, Fiduciary Service Research Cntr.	Nomura Securities Co., Ltd.	P&I's Global Pension Symposium- Tokyo 2013	
<b>Norio Kanie</b>	Senior Executive Advisor, Fiduciary Research Center	Nomura Securities Co., Ltd.	P&I's Global Pension Symposium- Tokyo 2015	
<b>Peggy O'Leary</b>	Senior Vice President	Northern Trust	IPI's Fall Forum, San Francisco	
<b>Stacy Singer</b>	Central Region Trust & Advisory Practice Executive & National Dir. of Estate Settlement Serv.	Northern Trust	IPI's Fall Forum, San Francisco	
<b>Greg Behar</b>	Senior Investment Strategist, Global Quantitative Management	Northern Trust Global Investments	P&I's 401(k) Investment Lineup Summit-2013	
<b>Alain Cubeles</b>	Senior Vice President and Senior Investment Strategist	Northern Trust Global Investments	P&I's 401(k) Investment Lineup Summit-2013	
<b>Susan C. Czochara</b>	SVP- Defined Contribution Solutions Group, Senior Product Manager	Northern Trust Global Investments	P&I's 401(k) Investment Lineup Summit-2013	
<b>Lee Freitag</b>	Defined Contribution Solutions – Senior Product Manager	Northern Trust Global Investments	P&I's 401(k) Investment Lineup Summit-2013	
<b>Scott B. Warner</b>	Head of Fixed Income Product Management	Northern Trust Global Investments	P&I's 401(k) Investment Lineup Summit-2013	
<b>Chih Sung Cheng,</b>	<b>Advisor and Former CRO of GIC</b>	<b>Norwegian Ministry of Finance and Monetary Authority of Singapore</b>	<b>P&amp;I's Global Pension Symposium- Tokyo 2015</b>	<b>KEYNOTE</b>
<b>Calvin Jordan,</b>	Chief Executive Officer	Nova Scotia Health Employees' Pension Plan	Canadian Alternatives Investing Summit-2015	
<b>Solange Berstein, Ph.D.</b>	Former Head-Pension Supervisory Authority, Government of Chile President, Novaster - Latin America	Novaster - Latin America	P&I's Global Future of Retirement-2014	
<b>James A. Colon CFA</b>	VP, Portfolio Manager and Solutions Strategist	Nuveen Asset Management	P&I's Liability Driven Investing Conference-2014	
<b>David R. Wilson CFA</b>	Managing Director, Head of Institutional Solutions Group	Nuveen Asset Management	P&I's Liability Driven Investing Conference-2014	
<b>Larry Leibowitz,</b>	<b>Head of US Markets &amp; Global Technology</b>	<b>NYSE Euronext</b>	<b>Financial Times: Electric Money- Liquidity in Crisis, NYC, 2008</b>	<b>KEYNOTE</b>
<b>Duncan Niederauer</b>	<b>President</b>	<b>NYSE Euronext</b>	<b>Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007</b>	<b>KEYNOTE</b>

Name	Title	Company	Event	Role
<b>Richard Clegg, CPA</b>	Director of Finance, Treasurer	O.C. Tanner	P&I's 401(k) Investment Lineup Summit-2015	
<b>Jim Vincenzi</b>	Managing Director, Strategic Accounts	O.C. Tanner	P&I's 401(k) Investment Lineup Summit-2015	
<b>Scott C. Evans, CFA</b>	Deputy Comptroller-Asset Management and Chief Investment Officer	Office of New York City Comptroller Scott M. Stringer, Bureau of Asset Management	P&I's Global Future of Retirement-2016	
<b>John Corcoran,</b>	Senior Client Portfolio Manager, Global Multi-Asset Group	OFI Global	P&I's 401(k) Investment Lineup Summit-2014	
<b>Laura Lawson CFA</b>	Senior Client Portfolio Manager, Global Multi-Asset Group	OFI Global	P&I's 401(k) Investment Lineup Summit-2014	
<b>Kamal Bhatia CFA</b>	SVP, Head of Fixed Income and Alternative Products	OFI Global Asset Management	P&I's 401(k) Investment Lineup Summit-2014	
<b>Scott Campion</b>	Partner	Oliver Wyman	P&I's 401(k) Investment Lineup Summit-2014	
<b>Shunji Okumura,</b>	General Manager, Investor Relations Department, Global Investor Relations and Corporate Communications Headquarters	OMRON Corporation	P&I's Global Pension Symposium- Tokyo 2015	
<b>Kerri D. Veitch,</b>	Director, Benefits	Oncor Electric Delivery Company LLC.	P&I's 401(k) Investment Lineup Summit-2013	
<b>Yasir MallikCA,CPA, CAIA</b>	Senior Risk Manager - Fund Management	Ontario Power Generation	Canadian Pension Risk Strategies Summit-2014	
<b>Jim LeechICD.D</b>	Retired President and Chief Executive Officer	Ontario Teacher's Pension Plan	P&I's Global Future of Retirement-2014	
<b>Barbara Svan,</b>	Senior Vice President, Asset Mix & Risk and Chief Investment Risk Officer	Ontario Teacher's Pension Plan	P&I's Global Future of Retirement-2014	Advisory Board member
<b>Michael O'Rourke</b>	Executive Director - Investments, Financial Advisor	Oppenheimer & Co. Inc.	P&I's Liability Driven Investing Conference-2014	
<b>Lori M. Heinel CFA</b>	Senior Vice President and Chief Investment Strategist	OppenheimerFunds, Inc.	P&I's 401(k) Investment Lineup Summit-2013	
<b>Jerry A. Webman Ph.D.,CFA</b>	Chief Economist	OppenheimerFunds, Inc.	P&I's 401(k) Investment Lineup Summit-2013	
<b>Pablo Antolín-Nicolás</b>	<b>Principal Economist, Head of Private Pension Unit -Financial Affairs Division, Directorate for Financial and Enterprise Affairs</b>	<b>Organization for Economic Cooperation and Development (OECD)</b>	<b>P&amp;I's Global Future of Retirement 2014-2015, P&amp;I's Global Pension Symposium-Tokyo2013</b>	<b>KEYNOTE &amp; Advisory Board Member</b>
<b>Mr. Fugita</b>		Osaka Gas Co	P&I's Global Pension Symposium- Tokyo 2013	
<b>Patrick Paynter</b>	Senior Retirement Analyst	Pacific Life Insurance Company	P&I's 401(k) Investment Lineup Summit-2013	
<b>Patrick J. Rooney, Jr.</b>	CEO	Palm Beach Kennel Club, Founding Family of Pittsburgh Steelers	FOX Global Owners Forum-2017	
<b>Masatoshi Ohira</b>	President	Panasonic Pension Fund Management	P&I's Global Pension Symposium- Tokyo 2015	
<b>Kevin K. Albert</b>	Partner	Pantheon Ventures	P&I's Alternatives in DC Investing Summit-2014	

Name	Title	Company	Event	Role
Michael Riak	Head of DC	Pantheon Ventures	P&I's Alternatives in DC Investing Summit-2014	
Paul Wold Bouchey CFA	Managing Director of Research	Parametric	IPI's 2012 Fall Forum NYC	
Charles Dallara	Partner, Executive Vice Chairman of the Board of Directors and Chairman of the Americas	Partners Group	P&I's Global Pension Symposium- Tokyo 2014	
Andrew Kwok	<b>Senior Vice President, Private Infrastructure Asia</b>	<b>Partners Group</b>	<b>P&amp;I's Global Pension Symposium- Tokyo 2015</b>	<b>KEYNOTE</b>
Kevin Lu	Managing Director, Head Investment Solutions Asia	Partners Group	P&I's Global Pension Symposium- Tokyo 2014	
Junichiro Kawamura	Senior Vice President, Investment Solutions	Partners Group Ltd.	P&I's Global Pension Symposium- Tokyo 2015	
Joseph F. Keefe	<b>President and Chief Executive Officer</b>	<b>PAX World Management LLC</b>	<b>Women Advisors Forum, Boston, 2010</b>	<b>KEYNOTE</b>
Consuelo Mack	<b>Anchor &amp; Managing Editor</b>	<b>PBS TV PROGRAM "CONSUELO MACK WEALTHTRACK"</b>	<b>IPI's 20th Anniversary Forum &amp; Women Advisors Forum, Boston, 2010</b>	<b>KEYNOTE</b>
Josh Gotbaum	<b>Former Director (CEO)</b>	<b>Pension Benefit Guaranty Corporation</b>	<b>P&amp;I's Pension Settlement Strategies Summit-2014</b>	<b>KEYNOTE</b>
Nobuke Yasuda	Director of Alternative Investments	Pension Fund	P&I's Global Pension Symposium- Tokyo 2013	
Kiyoshi Murase	President	Pension Fund Association	P&I's Global Pension Symposium- Tokyo 2013 & 2015	
Shoji Ashikaga	Executive Managing Director	Pension Fund Association	P&I's Global Pension Symposium- Tokyo 2015	
Karen Friedman,	Executive Vice President & Policy Director	Pension Rights Center (PRC)	P&I's Global Future of Retirement-2016, P&I's Pension Settlement Strategies Summit 2013-2014	Advisory Board Member
Rob Kozlowski	Reporter	Pensions & Investments	P&I's Pension Settlement Strategies Summit-2013	
Joanne SegarsOBE	Chief Executive	Pensions and Lifetime Savings Association (PLSA)	P&I's Global Future of Retirement-2016	Advisory Board Member
Matti Leppälä	Secretary General and Chief Executive Officer	PensionsEurope	P&I's Global Future of Retirement-2016	
Monika Maul,	Senior Manager North and Latin America Retirement Plans, Global Financial Wellness Program	PepsiCo, Inc.	P&I's Global Future of Retirement-2016	
Chad Ryan	Sr. Director, Global Retirement and Financial Wellness	PepsiCo Inc.	P&I's Global Future of Retirement-2015	
Hyun Kim J.D.	Corporate Counsel, Compensation and Benefits	PFIZER	P&I's 401(k) Investment Lineup Summit-2016	
Marc Keenan,	Director - Benefits Finance Group	Pfizer, Inc.	P&I's 401(k) Investment Lineup Summit-2014	
Maarten Rust	Senior Director Financial and Pension Risk	Philips	P&I's Custom Target-Date Strategies Summit-2014	
Étienne Dubé, FSA, FCIA	Vice President	Philips, Hager & North	Canadian Pension Risk Strategies Summit 2014-2015	

Name	Title	Company	Event	Role
<b>Paul M. Martin CFA</b>	Vice President, Institutional Portfolio Manager	Phillips, Hager & North	Canadian Pension Risk Strategies Summit-2015	
<b>Andrew Janz ASA, CFA</b>	Institutional Portfolio Manager	Phillips, Hager & North Investment Management	Canadian Pension Risk Strategies Summit-2016	
<b>Ivor Krol</b>	Senior Leader - Canadian Institution Portfolio Solutions (IPS)	Phillips, Hager & North Investment Management	Canadian Pension Risk Strategies Summit-2016	
<b>Erick Zanker</b>	Institutional Portfolio Manager – Alternative Investments	Phillips, Hager & North Investment Management	Canadian Pension Risk Strategies Summit 2014 & 2016	
<b>Sandy Frucher</b>	<b>Chairman and Chief Executive Officer</b>	<b>PHLX (Philadelphia Stock Exchange- Now part of NASDAQ)</b>	<b>Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007</b>	<b>KEYNOTE</b>
<b>Zenzo Yamaguchi</b>	General Manager, Corporate Administration Division, Corporate Planning Department, Investor and Public Relations Department	Pigeon Corporation	P&I's Global Pension Symposium- Tokyo 2015	
<b>Stacy Schaus,</b>	Executive Vice President-DC Practice Leader	PIMCO	P&I's Custom Target-Date Strategies Summit-2013	
<b>Bransby Whitton</b>	Senior Vice President	PIMCO	P&I's Custom Target-Date Strategies Summit-2013	
<b>Rene Martel FSA, CFA</b>	Executive Vice President, Head of Pension Solutions- Americas	PIMCO	Canadian Pension Risk Strategies Summit-2016	
<b>Thomas Foster CEBS, PD</b>	Director, Pension and Trust Investments	Pinnacle West Capital Corporation	P&I's 401(k) Investment Lineup Summit-2015	
<b>William F. Shaw</b>	Board of Directors	Plan Sponsor Council of America (PSCA)	P&I's 401(k) Investment Lineup Summit-2013	
<b>Joe Saari</b>	CEO	Precision Information	P&I's 401(k) Investment Lineup Summit-2013	
<b>Caren Bianco</b>	Director of Investments	PricewaterhouseCoopers, LLP	P&I's Custom Target-Date Strategies Summit-2013	
<b>Andrew Kessler,</b>	Associate	Procopio, Cory, Hargreaves & Savitch LLP	IPI's Fall Forum, San Francisco	
<b>Masayuki Tashiro,</b>	Manager, Asset Management Section I	Promotion and Mutual Aid Corporation for Private Schools of Japan	P&I's Global Pension Symposium- Tokyo 2015	
<b>Martin Leclair, CFA</b>	Vice President	Proteus	Canadian Pension Risk Strategies Summit-2016	
<b>William F. McCloskey, CFA</b>	Vice President, Longevity Reinsurance	Prudential Financial	P&I's Global Future of Retirement-2015	
<b>F. Gary Knapp, CFA, FRM</b>	Managing Director and Product Manager-Insurance and Liability-Driven Investment Portfolio Strategies	Prudential Financial, Inc.	P&I's Liability Driven Investing Conference-2013	
<b>Jeffrey Passmore, CFA, EA, FSA</b>	Senior Liability Strategist	Prudential Financial, Inc.	P&I's Liability Driven Investing Conference-2013	

Name	Title	Company	Event	Role
<b>Michael J. Collins CFA®</b>	Senior Investment Officer and Portfolio Manager	Prudential Fixed Income	P&I's Fixed Income Summit-2014	
<b>Michael K. Lillard CFA®</b>	MD and Chief Investment Officer of Prudential Fixed Income	Prudential Fixed Income	P&I's Global Pension Symposium- Tokyo 2015, P&I's Fixed Income Summit-2014	
<b>Gregory Peters</b>	Managing Director and Senior Investment Officer of Prudential Fixed Income	Prudential Fixed Income	P&I's Fixed Income Summit-2014	
<b>John Vibert</b>	Managing Director and Co-Head of Structured Product Team	Prudential Fixed Income	P&I's Global Pension Symposium- Tokyo 2015	
<b>Michael K. Lillard</b>	Managing Director and Chief Investment Officer	Prudential Fixed Income	P&I's Global Pension Symposium- Tokyo 2015	
<b>John Vibert</b>	Managing Director and Co-Head of Structured Product Team	Prudential Fixed Income	P&I's Global Pension Symposium- Tokyo 2015	
<b>Michael Schlachter</b>	Head of Multi-Asset Solutions Group	Prudential Investment Management	P&I's Global Pension Symposium- Tokyo 2015	
<b>Michael Rosenberg</b>	Executive Vice President	Prudential Investments	P&I's Global Future of Retirement-2014	
<b>George Castineiras</b>	Senior Vice President, Total Retirement Solutions	Prudential Retirement	P&I's Global Future of Retirement-2014	
<b>Brian Curran, CFA</b>	Investment Senior Vice President	Prudential Retirement	P&I's Pension Settlement Strategies Summit-2014	
<b>Rohit Mathur</b>	Senior Vice President	Prudential Retirement	P&I's Pension Settlement Strategies Summit 2013-2014	
<b>Margaret McDonald</b>	Senior Vice President & Actuary	Prudential Retirement	P&I's Pension Settlement Strategies Summit-2013	
<b>Glenn K. O'Brien</b>	Managing Director	Prudential Retirement	P&I's Pension Settlement Strategies Summit-2014, P&I's Liability Driven Investing -2013	
<b>Marc Pester,</b>	Senior Vice President	Prudential Retirement	P&I's Global Future of Retirement-2014	
<b>Dylan J. Tyson CFA®</b>	Senior Vice President	Prudential Retirement	P&I's Global Future of Retirement-2014	
<b>Scott E. Gaul, FSA, MAAA</b>	SVP and Head of Distribution	Prudential Retirement	P&I's Pension Settlement Strategies Summit 2013-2014	
<b>Douglas J. Van Tornhout</b>	Executive Director, Compensation & Benefits	Purdue Pharma L.P.	P&I's 401(k) Investment Lineup Summit 2013-2014	Advisory Board Member
<b>Andy Howse</b>	Head of Institutional Fixed Income	Pyramis Global Advisors	Canadian Pension Risk Strategies Summit-2015	
<b>François Pellerin CFA, FSA, CERA</b>	LDI Strategist- Fixed Income Division	Pyramis Global Advisors	Canadian Pension Risk Strategies Summit 2014-2015	
<b>Christian Pariseault CFA</b>	Senior Vice President and Director of Bonds, U.S.	Pyramis Global Advisors (A Fidelity Investments CompanySM)	P&I's Fixed Income Summit-2013	
<b>Daniel J Tremblay</b>	SVP and Director of Institutional Fixed Income Solutions	Pyramis Global Advisors (A Fidelity Investments CompanySM)	P&I's Fixed Income Summit-2013	
<b>Rob Forsyth</b>	Head of Quality Research	Quality of Investec	P&I's Global Pension Symposium- Tokyo 2014	

Name	Title	Company	Event	Role
Francesco D'Amico	Executive Committee	Quilvest Switzerland Ltd	FOX Global Owners Forum-2017, FOX Fall Forum-2016	
Chris Hitchen	Chief Executive Officer	Railways Pension Trustee Company	P&I's Global Future of Retirement-2016	
Lewis S. Ranieri,	<b>Former Vice Chairman, Salomon Brothers, Founding Partner and Chairman</b>	<b>Ranieri Partners - Known as "The Father of Securitization"</b>	<b>IPI's 20th Anniversary Forum</b>	<b>KEYNOTE</b> - Time Magazine listed him as one of "25 People to Blame for the Financial Crisis. Ranieri, however, blamed Wall Street for misusing securitization to create mortgage products that homeowners were unable to afford over long term.
Todd M. Hassler	Retirement Plan Manager	Reading Health System	P&I's Global Future of Retirement-2014	
Maribeth Kuzmeski, Ph.D.	Author and Founder	Red Zone Marketing	FOX Wealth Advisors Forum-2017	
Skip Massengill	Chief Education Officer	Retirement Education Institute	P&I's 401(k) Investment Lineup Summit-2014	
Frederick Castonguay, CFA	Sr. Investment Manager	Rio Tinto	Canadian Pension Risk Strategies Summit-2014	
Diane Improta	Managing Director and Senior Consultant	Rocaton Investment Advisors LLC	P&I's 401(k) Investment Lineup Summit-2015	
Janis Kane FSA, EA	Director	Rocaton Investment Advisors, LLC	P&I's Pension Settlement Strategies Summit-2013	
Christopher Lyon	Founder, Partner and Consultant	Rocaton Investment Advisors, LLC	P&I's 401(k) Investment Lineup Summit-2014	
Joe Nankof	Founding Partner	Rocaton Investment Advisors, LLC	P&I's Pension Settlement Strategies Summit-2013	
Jeri Savage	Managing Director, Defined Contribution Research	Rocaton Investment Advisors, LLC	P&I's 401(k) Investment Lineup Summit-2014	
David P. Harris	Chief Investment Officer and Managing Director	Rockefeller & Co., Inc.	IPI's Fall Forum, San Francisco	
Dennis Irvin,	President and Chief Executive Officer	Rockefeller Group Investment Management, KPA Advisory Services	P&I's Global Pension Symposium- Tokyo 2013-2014	
Jun-ich Miki,	CEO and Representative Director	Roland Corporation	P&I's Global Pension Symposium- Tokyo 2015	
Keith Ambachtsheer, Ph.D.	<b>Director Emeritus, Rotman International Centre for Pension Management (ICPM)</b>	<b>Rotman School of Management, University of Toronto</b>	<b>P&amp;I's Global Future of Retirement 2014 &amp; 2016, Canadian Pension Risk Strategies Summit-2016</b>	<b>KEYNOTE-CanRisk &amp; Advisory Board Member-GFOR</b>
Christian Menegatti, Ph.D.	Managing Director, Global Head of Research	Roubini Global Economics	IPI's 2012 Fall Forum NYC	
Toza Siriski, CAIA, FRM	Manager, Pension Investments	Royal Bank of Canada	Canadian Pension Risk Strategies Summit-2016	
Shaila Karim	Defined Contribution Plan Services	RR Donnelley	Canadian Pension Risk Strategies Summit-2014	
Mistuhiko Arakawa	Executive Consultant	Russell Investments	P&I's Global Pension Symposium- Tokyo-2013	
Josh Cohen CFA	Managing Director, Head of Institutional Defined Contribution	Russell Investments	P&I's Custom Target-Date Strategies Summit 2013-2014	

Name	Title	Company	Event	Role
Jeff Eng, CFA	Director, Retirement Income Solutions	Russell Investments	P&I's Custom Target-Date Strategies Summit-2014	
Catherine Higgins	Senior Consultant	Russell Investments	P&I's Custom Target-Date Strategies Summit-2013	
Martin Jaugietis CFA	Managing Director, LDI Solutions	Russell Investments	P&I's Liability Driven Investing Conference 2013-2014	
Michelle L. Rappa,	Director of Business Growth, Defined Contribution	Russell Investments	P&I's Custom Target-Date Strategies Summit-2013	
Holly Verdeyen,	Director, Defined Contribution Investments	Russell Investments	P&I's Custom Target-Date Strategies Summit 2013-2014	
Joseph M. Wolfram CFA	Director, LDI Solutions	Russell Investments	P&I's Liability Driven Investing Conference-2014	
Mitsuhiro Arakawa,	Executive Consultant	Russell Investments Japan Co., Ltd	P&I's Global Pension Symposium- Tokyo 2015	
Don Ezra	Global Director Emeritus, Investment Strategy	Russell Investments Worldwide	P&I's Global Future of Retirement-2014	Advisory Board Member
Robert Palmeri, CFA	Director of East Coast Consulting and Head of the Defined Contribution Solutions Group	RVK	P&I's Custom Target-Date Strategies Summit-2014	
Mikaylee C. O'Connor,	Consultant	RVK, Inc.	P&I's 401(k) Investment Lineup Summit-2016	
Robert Palmeri CFA	Director of East Coast Consulting, Head of Defined Contribution Solutions Group	RVK, Inc.	P&I's 401(k) Investment Lineup Summit-2016	
Wesley Gross CEBS	Manager, Retirement	Sabre, Inc.	P&I's 401(k) Investment Lineup Summit 2014-2015	
Melissa Holder	Sr. Director Employee Services	Sally Beauty Holdings, Inc.	P&I's 401(k) Investment Lineup Summit-2013	
Julia Durand	Deferred Compensation Director	San Francisco Employees' Retirement System	P&I's Custom Target-Date Strategies Summit-2013	
Juan Ledesma	Senior Management Analyst, Deferred Compensation Committee	Santa Clara Valley Water	P&I's 401(k) Investment Lineup Summit-2016	
Tomas Franzén	Chief Investment Strategist	Second Swedish National Pension Fund (AP2)	P&I's Global Future of Retirement-2014, P&I's Global Pension Symposium- Tokyo 2013	KEYNOTE SPEAKER-GPS & Advisory Board Member-GFOR
Ole Settergren	Director of Research, Swedish Pensions Agency and Member of AP2 Board	Second Swedish National Pension Fund (AP2)	P&I's Global Future of Retirement-2014	Advisory Board Member
John Ross,	Senior Vice President and the Co-Head of Beta Research	Segal Rogerscasey	P&I's Global Pension Symposium- Tokyo 2015	KEYNOTE
Kazuhiko Irie	Director, Investment	Sekisui Pension Fund	P&I's Global Pension Symposium- Tokyo 2015	
Thomas J. Healey, CFA	Founder and Managing Partner, Healey Development LLC	Senior Fellow, John F. Kennedy School of Government, Harvard Univ.	P&I's Global Future of Retirement-2015	
Chris Jackson	President	SFG Asset Advisors	IPI's 2012 Fall Forum, San Francisco	

Name	Title	Company	Event	Role
<b>Ronald S. Kravitz Esq.</b>	Senior Counsel	Shepherd Finkelman Miller & Shah	P&I's 401(k) Investment Lineup Summit-2015	
<b>Randolph B. Godshall,</b>	Partner	Sheppard Mullin Richter & Hampton LLP	FOX Fall Forum-2016	
<b>Bradley G. Fisher,</b>	Managing Director	Silver Bridge Advisors	IPI's 2012 Fall Forum NYC	
<b>Stephen E. Prostano, JD, LL.M., CPA</b>	Chief Executive Officer	Silver Bridge Family Office Partners	IPI's Fall Forum NYC	
<b>Phil Becker, CFA</b>	Senior Consultant	Slocum	P&I's Liability Driven Investing Conference-2014	
<b>Nolan O'Neill, CFA</b>	Senior Research Associate	Slocum, Inc.	P&I's Fixed Income Summit 2013-2014	
<b>R. Dale Hall, FSA, MAAA, CERA, CFA</b>	Managing Director of Research	Society of Actuaries (SOA)	P&I's Global Future of Retirement-2015	
<b>Andrew Catalan, CFA</b>	Managing Director, Liability Driven Investing Solutions	Standish	P&I's Liability Driven Investing Conference 2013-2014	
<b>David Leduc, CFA</b>	Chief Investment Officer of Active Fixed Income	Standish	P&I's Alternatives in DC Investing Summit-2014, P&I's Liability Driven Investing Conference 2013-2014	
<b>Raman Srivastava, CFA</b>	Co-Deputy Chief Investment Officer and Managing Director of Global Fixed Income	Standish	P&I's Liability Driven Investing Conference-2013	
<b>Laura L. Carstensen Ph.D.</b>	<b>Fairleigh S. Dickinson Jr. Professor in Public Policy, Professor of Psychology, Director, Stanford Center on Longevity</b>	<b>Stanford University</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2013</b>	<b>KEYNOTE</b>
<b>Ashby Monk, Ph.D.</b>	Executive Director - Global Projects Center	Stanford University	P&I's Global Future of Retirement 2015-2016	Advisory Board Member
<b>Kevin Lembo</b>	Comptroller	State of Connecticut	P&I's Global Future of Retirement-2015	
<b>Thomas Woodruff Ph.D.</b>	Director, Healthcare Policy & Benefits Services Division, Office of the State Comptroller	STATE OF CONNECTICUT	P&I's 401(k) Investment Lineup Summit-2016	
<b>Jon Corzine</b>	<b>Governor (Democrat)</b>	<b>State of New Jersey</b>	<b>Financial Times: Electric Money- Liquidity in Crisis, NYC, 2008</b>	<b>KEYNOTE</b>
<b>Janet Cowell</b>	Treasurer	State of North Carolina	P&I's Global Future of Retirement-2015	Advisory Board Member
<b>Michael O. Leavitt,</b>	<b>Former U.S. Secretary Health &amp; Human Services, U.S. Governor</b>	<b>State of Utah</b>	<b>22nd Annual Benefits Forum &amp; Expo, Boca Raton, Atlanta, 2009</b>	<b>KEYNOTE</b>
<b>Meredith Kaplan</b>	Vice President, Head of Research for Global Marketing	State Street	P&I's Global Future of Retirement-2014	

Name	Title	Company	Event	Role
<b>William Kinlaw, CFA</b>	SMD and Head of Portfolio and Risk Management Research	State Street	P&I's Global Future of Retirement-2014	
<b>Jane Mancini</b>	SVP, Head of Asset Manager Solutions, North America	State Street	P&I's Global Future of Retirement-2014	
<b>Martin J. Sullivan</b>	Senior Vice President and Head of Asset Owner solutions, North America	State Street	P&I's Global Future of Retirement 2014 & 2016, State Street Custom Event-2015	
<b>Richard Young</b>	Senior Vice President	State Street Bank and Trust	P&I's Global Future of Retirement-2015	
<b>Kenneth A. Blay,</b>	Vice President, Advisory Research Manager, Investment and Risk Research	State Street Corporation	P&I's Global Future of Retirement-2015	
<b>Suzanne Duncan</b>	Senior Vice President and Head of Global Research	State Street Corporation	P&I's Global Future of Retirement-2015	
<b>Meredith Kaplan</b>	Vice President, Research, Global Marketing	State Street Corporation	P&I's Global Future of Retirement-2016	
<b>Fredrik Axsater</b>	Global Head of DC	State Street Global Advisors	P&I's Global Future of Retirement-2015	
<b>Fredrik AxsaterCFA</b>	Head of Global Defined Contribution	State Street Global Advisors	P&I's Global Future of Retirement-2016	
<b>Brendan Curran,</b>	Vice President and Senior Defined Contribution Investment Strategist	State Street Global Advisors	P&I's Global Future of Retirement-2016	
<b>Ronald P. O'Hanley,</b>	<b>President and Chief Executive Officer</b>	<b>State Street Global Advisors (SSGA)</b>	<b>P&amp;I's Global Future of Retirement-2016</b>	<b>KEYNOTE</b>
<b>Shingo Imai,</b>	Executive Director, in charge of Equity Investment Group and Corporate Research Group	Sumitomo Mitsui Asset Management Company, Limited	P&I's Global Pension Symposium- Tokyo 2015	
<b>Steve Morris, CFA</b>	Managing Director and Portfolio Manager, Liability Driven Investments	Sun Life Financial	Canadian Pension Risk Strategies Summit-2015	
<b>Brent Simmons, FSA, FCIA</b>	Senior Managing Director, Defined Benefit Solutions	Sun Life Financial	Canadian Pension Risk Strategies Summit 2014-2015	
<b>Heather Wolfe, FIA, FCIA, FSA</b>	Managing Director, Client Relationships, Defined Benefit Solutions	Sun Life Financial	Canadian Pension Risk Strategies Summit-2015	
<b>Brent Simmons, FSA, FCIA</b>	Senior Managing Director, Defined Benefit Solutions	SUN LIFE FINANCIAL	Canadian Pension Risk Strategies Summit-2016	
<b>Mathieu Tessier FSA, FCIA</b>	Director, Client Relationships, Defined Benefit Solutions	Sun Life Financial	Canadian Pension Risk Strategies Summit-2016	
<b>Heather Wolfe, FIA, FCIA, FSA</b>	Managing Director, Client Relationships, DB Solutions	SUN LIFE FINANCIAL	Canadian Pension Risk Strategies Summit-2016	
<b>Carl Bang, CFA</b>	President	Sun Life Investment Management Inc.	Canadian Pension Risk Strategies Summit-2014	

Name	Title	Company	Event	Role
<b>Peter S. Austin</b>	Head of Fixed Income Solutions	T. Rowe Price	P&I's Fixed Income Summit-2013	
<b>Brian C. Dausch CFA</b>	Vice President, U.S. Equity Portfolio Specialist	T. Rowe Price	P&I's 401(k) Investment Lineup Summit-2013	
<b>Michael Della Vedova</b>	Portfolio Manager	T. Rowe Price	P&I's Fixed Income Summit-2014	
<b>Chris Dillon, CFA CFA</b>	Vice President, Fixed Income Portfolio Specialist	T. Rowe Price	P&I's 401(k) Investment Lineup Summit-2013	
<b>Chris Dyer</b>	Vice President, Senior Institutional Sales-Global Investment Services (GIS)	T. Rowe Price	P&I's 401(k) Investment Lineup Summit-2013	
<b>Jeff Kalinowski</b>	Portfolio Specialist, Emerging Market Debt Strategies	T. Rowe Price	P&I's Fixed Income Summit-2013	
<b>Paul Karpers,</b>	Portfolio Manager	T. Rowe Price	P&I's Fixed Income Summit-2014	
<b>Carey McKenzie</b>	Vice President, National Director of Consultant Sales	T. Rowe Price	P&I's 401(k) Investment Lineup Summit-2013	
<b>Matthew McOsker,</b>	Vice President Technology Product Development	T. Rowe Price	P&I's 401(k) Investment Lineup Summit-2013	
<b>Samy Muaddi,</b>	Vice President	T. Rowe Price	P&I's Fixed Income Summit-2014	
<b>Mark Vaselkiv,</b>	Portfolio Manager	T. Rowe Price	P&I's Fixed Income Summit-2014	
<b>Craig S. Watson, CPA</b>	Vice President, U.S. Equity Portfolio Specialist	T. Rowe Price	P&I's 401(k) Investment Lineup Summit-2013	
<b>Rachel Weker,</b>	Vice President, Retirement Income Strategy	T. Rowe Price	P&I's 401(k) Investment Lineup Summit-2013	
<b>Jason A. White,</b>	Vice President, International Equity Portfolio Specialist	T. Rowe Price	P&I's 401(k) Investment Lineup Summit-2013	
<b>Jason Nogueira, CFA</b>	Associate Portfolio Manager	T. Rowe Price	P&I's Global Future of Retirement-2015	
<b>Terry A. Moore, CFA</b>	Portfolio Specialist- Fixed Income	T. Rowe Price Group	P&I's Fixed Income Summit 2013-2014	
<b>Stefan Hubrich, CFA, Ph.D.</b>	Vice President	T. Rowe Price Group Inc.	P&I's 401(k) Investment Lineup Summit-2014	
<b>Craig Keim, CFA</b>	Vice President, Retirement Plan Services Inc.	T. Rowe Price Group Inc.	P&I's 401(k) Investment Lineup Summit-2014	
<b>Stuart L. Ritter, CFP</b>	Vice President	T. Rowe Price Group Inc.	P&I's 401(k) Investment Lineup Summit-2014	
<b>Judith Ward CFP</b>	Senior Financial Planner and Vice President	T. Rowe Price Group Inc.	P&I's 401(k) Investment Lineup Summit-2014	
<b>Mark Andrusis CFA, CAIA</b>	Vice President, Global Investment Services	T. Rowe Price Group Inc.	P&I's 401(k) Investment Lineup Summit-2014	
<b>Sebastien Page, CFA</b>	Co-Head, Asset Allocation Group	T. Rowe Price Group, Inc.	P&I's Global Future of Retirement-2016	

Name	Title	Company	Event	Role
James O. Buckingham,	Managing Partner	TA Realty LLC	P&I's Global Future of Retirement-2015	
Brian Heywood,	<b>Chief Executive Officer, Founding Partner and member of the Investment Committee</b>	<b>Taiyo Pacific Partners</b>	<b>P&amp;I's Global Pension Symposium- Tokyo 2013-2015</b>	<b>KEYNOTE</b>
Bob Rice,	Managing Partner	Tangent Capital Partners	P&I's Alternatives in DC Investing Summit-2014	
Michael Augustine, CFA, FSA, FCIA	Vice President & Director, Fixed Income	TD Asset Management	Canadian Pension Risk Strategies Summit 2014-2015	
Rachna de Koning, FCIA, FSA	Vice President & Director, Relationship Management	TD Asset Management	Canadian Pension Risk Strategies Summit 2014-2016	
Neil Lamb, FCIA, FSA	Vice President & Director	TD Asset Management	Canadian Pension Risk Strategies Summit-2015	
Carlos Phillips CFA	Vice President & Director	TD ASSET MANAGEMENT	Canadian Pension Risk Strategies Summit-2016	
Adnann Syed CFA	Vice President and Director	TD ASSET MANAGEMENT	Canadian Pension Risk Strategies Summit-2016	
Micheal Finke Ph.D. CFP	<b>Professor and Director of Retirement Planning and Living</b>	<b>Texas Tech University</b>	<b>P&amp;I's Global Future of Retirement-2015, 401k2015</b>	<b>KEYNOTE</b>
Charles Van Vleet	Assistant Treasurer and Chief Investment Officer	Textron Inc.	P&I's Global Future of Retirement-2014	
Keith R. Watson,CFA, CFP®	Director Pension Investments	Textron, Inc.	P&I's Fixed Income Summit-2013	
Greg Williamson	Chief Investment Officer	The American Red Cross	P&I's Global Future of Retirement-2016	
Pauline Vamos	Chief Executive Officer	The Association of Superannuation Funds of Australia (ASFA)	P&I's Global Future of Retirement 2015-2016	Advisory Board Member
Ann Begler	Founder & Principal	The Begler Group	FOX Fall Forum-2016	
Bradley Leak	Managing Director-Investment Strategy and Asset Allocation	The Boeing Company	P&I's Custom Target-Date Strategies Summit-2013	
Lisa Wilhelm Haag CFA	Director - Investment Strategy, Trust Investments	The Boeing Company	P&I's Liability Driven Investing Conference 2013-2014	
Denise Bober	Vice President, Human Resources	The Breakers Hotel	FOX Global Owners Forum-2017	
Andrew F Barth	Chairman and Fixed-Income Portfolio Manager	The Capital Group	P&I's Liability Driven Investing Conference-2013	
David Lee	Senior Vice President and Fixed-Income Portfolio Manager	The Capital Group	P&I's Liability Driven Investing Conference-2013	
David L. Ramsey	<b>Radio &amp; TV Host and author</b>	<b>The Dave Ramsey Radio Show</b>	<b>22nd Annual Benefits Forum &amp; Expo, Boca Raton, Atlanta, 2009</b>	<b>KEYNOTE</b>
John Raymond	Financial Advisor	The Energy & Minerals Group	IPI's Fall Forum, San Francisco	
David Jesse	Senior Director, Global Capital Markets	The Goodyear Tire & Rubber Company	P&I's Liability Driven Investing Conference-2014	
Stephen Moore	<b>Chief Economist, Distinguished Visiting Fellow</b>	<b>The Heritage Foundation</b>	<b>P&amp;I's Global Future of Retirement-2015</b>	

Name	Title	Company	Event	Role
<b>Allen Bettis,</b>	President	The Legacy Associates, LLC	IPI's Fall Forum, San Francisco	
<b>Mark Hatch,</b>	<b>Hatch Enterprises, Author</b>	<b>The Maker Movement Manifesto</b>	<b>FOX Fall Forum-2016</b>	<b>KEYNOTE</b>
<b>Magnus Bocker</b>	<b>President</b>	<b>The NASDAQ OMX Group, Inc.</b>	<b>Financial Times: Electric Money- Liquidity in Crisis, NYC, 2008</b>	<b>KEYNOTE</b>
<b>Teresa Ghilarducci Ph.D.</b>	Director, Schwartz Center for Economic Policy Analysis, Professor of Economics (SCEPA)	The New School	P&I's Global Future of Retirement 2015-2016	Advisory Board Member
<b>Tsuneo TaguchiMD</b>	Director	The Pension Fund of JTB	P&I's Global Pension Symposium- Tokyo 2013	
<b>Darren Philp</b>	<b>Head of Policy</b>	<b>The People's Pension (B&amp;CE)</b>	<b>P&amp;I's Global Future of Retirement-2016</b>	
<b>Peter Karoff,</b>	Founder	The Philanthropic Initiative	FOX Fall Forum-2016	
<b>Leslie Pine</b>	Managing Partner	The Philanthropic Initiative	FOX Fall Forum-2016	
<b>Lynne Twist</b>	<b>Author</b>	<b>The Soul of Money</b>	<b>FOX Global Owners Forum-2017</b>	<b>KEYNOTE</b>
<b>Randall S. Kroszner Ph.D.</b>	Norman R. Bobins Professor of Economics	The University of Chicago Book School of Business	P&I's Fixed Income Summit-2014	
<b>Donald G. Bennyhoff</b>	Senior Investment Analyst	The Vanguard Group	IPI's 2012 Fall Forum, San Francisco	
<b>Dawn Fuchs</b>	Managing Director	The Weavertown Group, G2 Member of Founding Family of Weavertown LLC	FOX Global Owners Forum-2017	
<b>Christopher C. Geczy</b>	<b>Adjunct Professor of Finance, Academic Director, Wharton Wealth Management Initiative Academic Director, Jacobs Levy Equity Management Center for Quantitative Financial Research</b>	<b>The Wharton School, University of Pennsylvania</b>	<b>P&amp;I's Global Future of Retirement-2015</b>	<b>KEYNOTE</b>
<b>Olivia S. Mitchell</b>	International Foundation of Employee Benefit Plans Professor Professor of Insurance & Risk Mgmt. / Business Economics & Public Policy Executive Director, Pension Research Council Director, Boettner Center for Pensions and Retirement Research	The Wharton School, University of Pennsylvania	P&I's Global Future of Retirement 2015-2016	Advisory Board Member
<b>Frank Luntz</b>	<b>America's Top Pollster and Researcher</b>	<b>The Word Doctors, LLC</b>	<b>23rd Annual Benefits Forum &amp; Expo, Boca Raton, 2010</b>	<b>KEYNOTE</b>
<b>Daniel S. Bowman</b>	Family Office Executive	Tibbetts Family Holding Co., LLC	FOX Global Owners Forum-2017	
<b>Michael Tiedemann</b>	Senior Managing Director and Chief Investment Officer	Tiedemann Wealth Management, LLC	IPI's Fall Forum, San Francisco	
<b>Josh Birnbaum,</b>	Owner	Tilden Park Capital Management LP	IPI's 2012 Fall Forum NYC	
<b>Yves Choueifaty</b>	President, CIO	TOBAM (Amundi)	P&I's Global Pension Symposium- Tokyo 2013	

Name	Title	Company	Event	Role
Roger Urwin,	Global Head of Investment Content	Towers Watson	P&I's Global Future of Retirement-2014	Advisory Board Member
Lorie L. Latham, CFA	Director	Towers Watson	P&I's 401(k) Investment Lineup Summit-2015	
Sue Walton	Director	Towers Watson	P&I's 401(k) Investment Lineup Summit-2015	
Matt Stroud CFA	Head of Delegated Portfolio Management, Americas	Towers Watson Investment Services, Inc.	P&I's Pension Settlement Strategies Summit-2014	
Debra Woida CPA	Head of Delegated Investment Services, Americas	Towers Watson Investment Services, Inc.	P&I's Pension Settlement Strategies Summit-2014	
Shirley Hay	Vice President, Investments	Trinity Health	State Street Custom Event 2015, P&I's Liability Driven Investing Conference-2013	
Thomas Kloet	Chief Executive Officer	TSX Group (Toronto Stock Exchange)	Financial Times: Electric Money- Liquidity in Crisis, NYC, 2008	KEYNOTE
Erik Sirri	Director, Division of Market Regulation	U.S. Securities and Exchange Commission	Financial Times: Electric Money - Trading in the 21st Century, NYC, 2007	KEYNOTE
J. Mark Iwry	Senior Advisor to Secretary of the Treasury and the Deputy Assistant Secretary (Tax Policy) for Retirement and Health Policy	U.S. Treasury Department	P&I's Global Future of Retirement-2016	
Mitch Drossman,	National Director of Wealth Planning Strategies	U.S. Trust	FOX Fall Forum-2016	
Karen Reynolds Sharkey,	National Business Owner Strategy Executive	U.S. Trust	FOX Fall Forum-2016	
Jacquelyn VanderBrug	Managing Director	U.S. Trust, Bank of America	FOX Fall Forum-2016	
Richard Benck MS, CPA, CIA	Vice President, Investment & Risk Management	Unimin Corporation	P&I's Liability Driven Investing Conference-2014	
David Schneider, FIA, FIAA	Head of Research and Quant Methods	UniSuper Management Pty Ltd.	P&I's Global Future of Retirement-2014	
Marty E. Torres	Investment & Vendor Oversight Committee	United Airlines Pilots' Retirement Account Plan (PRAP)	P&I's 401(k) Investment Lineup Summit-2015, P&I's Custom Target-Date Strategies Summit-2013	
Ajit Singh, FRM, CAIA	Director of Risk and Compliance Management	United Nations Investment Management Division (IMD)	P&I's Global Future of Retirement-2015	
Carol Boykin CFA	Representative of the Secretary-General	United Nations Joint Staff Pension Fund (UNJSPF)	Global Future of Retirement-2016	
Arne Duncan	Secretary of Education	United States	P&I's Global Future of Retirement-2014	KEYNOTE
Daniel Biss, Ph.D.	Illinois State Senator - 9th District	United States Senate	P&I's Global Future of Retirement-2015	
Robin L. Diamonte	Chief Investment Officer	United Technologies Corporation (UTC)	P&I's Global Future of Retirement-2015	Advisory Board Member

Name	Title	Company	Event	Role
<b>Kevin T. Hanney CFA</b>	<b>Director, Pension Investments</b>	<b>United Technologies Corporation (UTC)</b>	<b>P&amp;I's Global Future of Retirement 2014-2015, P&amp;I's Global Pension Symposium-Tokyo 2013</b>	<b>KEYNOTE-GPS</b>
<b>William Ryan SPHR</b>	Director, Client Relation Services-Regents' Office of the Chief Investment Officer	University of California	P&I's Custom Target-Date Strategies Summit-2014	
<b>Kris Lange CEBS</b>	Director of Benefit Programs, Vendor Relations Management	University of California	P&I's 401(k) Investment Lineup Summit-2016	
<b>John G. Lynch</b>	<b>Director-Cntr for Research-Consumer Financial Decision-Making, Professor-Leeds School of Business</b>	<b>University of Colorado Boulder</b>	<b>P&amp;I's 401(k) Investment Lineup Summit-2015</b>	<b>KEYNOTE</b>
<b>Gordon L. Clark</b>	Director of the Smith School of Enterprise and the Environment	University of Oxford	P&I's Global Future of Retirement-2014	Advisory Board Member
<b>Richard Smethurst</b>	<b>Professor of History and UCIS Research</b>	<b>University of Pittsburgh</b>	<b>P&amp;I's Global Pension Symposium- Tokyo 2013</b>	<b>KEYNOTE</b>
<b>Elsa Fornero</b>	Professor of Economics, Scientific Coordinator - Center for Research on Pensions and Welfare Policies (CeRP)	University of Turin   Former Minister of Labor and Welfare - Italy	P&I's Global Future of Retirement-2016	Advisory Board Member
<b>Tdanobu Tohyama</b>	Managing Director	UNY Group Pension Fund	P&I's Global Pension Symposium- Tokyo 2013	
<b>Brian Pelligrino</b>	Chief Investment Officer	UPS Group Trust	P&I's Global Pension Symposium- Tokyo-2015	Advisory Board Member
<b>Robert Thompson,</b>	Fixed Income Portfolio Manager	UPS Investments Group	P&I's Fixed Income Summit-2013	
<b>Julie Tracy</b>	Co-Founder and Executive Director	Urban Autism Solutions/JMTF	FOX Fall Forum-2016	
<b>Craige D. Stone,</b>	Director, Defined Contribution Plans	Utah Retirement Systems	P&I's Custom Target-Date Strategies Summit-2013	
<b>Matthew BrancatoCFA, CPA</b>	Target Retirement Fund Product Manager	Vanguard	P&I's Global Future of Retirement-2014	
<b>Dennis Simmons</b>	Principal - Global Retirement Savings, Legal	Vanguard	P&I's Global Future of Retirement-2014	
<b>Roger Aliaga-Diaz, Ph.D.</b>	Principal and Senior Economist	Vanguard	P&I's Global Future of Retirement-2014	
<b>John "Jack" C. Bogle</b>	<b>Founder and Retired CEO</b>	<b>Vanguard</b>	<b>P&amp;I's Global Future of Retirement-2014</b>	<b>KEYNOTE</b>
<b>Brian Carr,</b>	Head of Institutional Product Management	Vanguard Group, Inc.	P&I's 401(k) Investment Lineup Summit-2013	
<b>Scott J. Donaldson CFA,CFP®</b>	Senior Investment Analyst - Investment Strategy Group	Vanguard Group, Inc.	401K2013	
<b>Larry Massaro</b>	Institutional Product Manager - Participant Experience Group	Vanguard Group, Inc.	P&I's 401(k) Investment Lineup Summit-2013	
<b>Brian J. Scott CFA</b>	Senior Investment Analyst- Investment Strategy Group	Vanguard Group, Inc.	P&I's 401(k) Investment Lineup Summit-2013	

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<b>Audrey S. Kent</b>	Managing Director (retired) - Investment Strategy and Risk Management	Verizon Investment Management Company	P&I's Alternatives in DC Investing Summit-2014	
<b>Nicholas G. Botticelli</b>	Executive Director – Global Investments	Verizon Investment Management Corporation	P&I's Custom Target-Date Strategies Summit-2013, P&I's Fixed Income Summit-2013	
<b>Eammon Price</b>	Vice President	Vertex Group	Canadian Pension Risk Strategies Summit-2015	
<b>Timothy Chamberlain,</b>	Head of Investor Relations	Vision Brazil Investments	IPI's Fall Forum NYC	
<b>Peter Newell</b>	Managing Director and Senior Portfolio Adviser	Vontobel Asset Management	P&I's Global Future of Retirement-2016	
<b>Bas NieuweWeme,</b>	Managing Director, Head of Institutional Distribution	Voya Investment Management	P&I's Custom Target-Date Strategies Summit-2014	
<b>Frank van Etten CFA</b>	Managing Director, Deputy Chief Investment Officer, Multi-Asset Strategies & Solutions	Voya Investment Management	P&I's Custom Target-Date Strategies Summit-2014	
<b>Akihiko Ohwa,</b>	part-time instructor	Waseda University Graduate School of Finance, Accounting and Law	P&I's Global Pension Symposium- Tokyo 2013	
<b>David Loeper</b>	Chief Executive Officer	Wealthcare Capital Management, Inc.	IPI's Fall Forum, San Francisco	
<b>J. Pereira Gray</b>		wellcome Trust	P&I's Global Pension Symposium- Tokyo 2013	
<b>Joshua M. Berger, CFA, CMT</b>	Vice President and Associate Director, Asset Allocation Product Management	Wellington Management Company, LLP	P&I's 401(k) Investment Lineup Summit-2014, P&I's Custom Target-Date Strategies Summit-2013	
<b>Thomas J. Coleman</b>	Vice President and Investment Director, Product Management	Wellington Management Company, LLP	P&I's Fixed Income Summit 2013-2014	
<b>Gerald M. Crean</b>	Vice President, Defined Contribution Solutions	Wellington Management Company, LLP	P&I's 401(k) Investment Lineup Summit-2014	
<b>Thomas J. Felago, CFA</b>	Vice President, Defined Contribution Solutions Team	Wellington Management Company, LLP	P&I's 401(k) Investment Lineup Summit-2014	
<b>Richard J. Gilmartin</b>	Vice President and Investment Director, Product Management	Wellington Management Company, LLP	P&I's 401(k) Investment Lineup Summit-2014	
<b>Kristin E. O'Donnell</b>	Vice Present and Relationship Manager	Wellington Management Company, LLP	P&I's Custom Target-Date Strategies Summit-2013	
<b>Rick Wurster, CFA, CMT</b>	Asset Allocation Portfolio Manager, Target Date Funds	Wellington Management Company, LLP	P&I's 401(k) Investment Lineup Summit-2014	
<b>Michael Crowley,</b>	Vice President, Finance & Controller	Wellmark Inc.	P&I's Liability Driven Investing Conference-2014	
<b>Andy Anderson,</b>	Executive Vice President and Chief Historian	Wells Fargo & Company	FOX Fall Forum-2016	
<b>Greg A. Raabe, CFP®, CLU®, ChFC</b>	Principal	Wellspring Associates	IPI's Fall Forum NYC	
<b>Stephen Kroah CFA</b>		Wespath	P&I's Fixed Income Summit-2013	
<b>Kevin F. Berry JD</b>	Partner	White and Williams LLP	P&I's Custom Target-Date Strategies Summit-2014	

Name	Title	Company	Event	Role
<b>Jeff Leonard FSA</b>	Managing Director	Wilshire Associates	P&I's Pension Settlement Strategies Summit-2014	
<b>Ned McGuire, FSA, CFA, FRM</b>	Vice President	Wilshire Associates	P&I's Pension Settlement Strategies Summit-2014	
<b>Bradley C. Vaiana</b>	Private Equity Attorney	Winston & Strawn LLP	IPI's Fall Forum NYC	
<b>William Shaw,</b>	<b>Research Director</b>	<b>Winton Capital Management</b>	<b>P&amp;I's Global Pension Symposium- Tokyo 2015</b>	<b>KEYNOTE</b>
<b>Wilbur L. Ross, Jr.</b>	<b>Chairman and Chief Executive Officer</b>	<b>WL Ross &amp; Co. LLC</b>	<b>IPI's 20th Anniversary Forum</b>	<b>KEYNOTE</b> - Known as "the King of Bankruptcy" in 2011, Bloomberg Business Week designated him as one of the 50 most influential people in Global Finance.
<b>Kathy Stimes</b>	Director, Human Resources	Woods Equipment Company, a Division of Blount International	P&I's 401(k) Investment Lineup Summit-2013	
<b>John Denham CPA, CFA</b>	Chief Investment Officer	Workplace Safety and Insurance Board (WSIB) CSPAAT Ontario	P&I's Global Future of Retirement-2015	
<b>John Gandolfo</b>	<b>Director and Chief Investment Officer - Pension and Endowments Department</b>	<b>World Bank</b>	<b>P&amp;I's Global Future of Retirement-2016, P&amp;I's Global Pension Symposium- Tokyo 2013</b>	<b>KEYNOTE-GPS &amp; Advisory Board Member-GFOR</b>
<b>Gabriel Petre</b>	Lead Investment Strategist	World Bank	P&I's Global Future of Retirement-2015	
<b>Margaret Miller</b>	Lead Economist, Finance and Markets Global Practice - East Asia and Pacific Region	World Bank	P&I's Global Future of Retirement-2016	
<b>Takahiro Morita</b>	Director, Japan	World Gold Council (Mitsubishi UFJ)	P&I's Global Pension Symposium- Tokyo 2013	
<b>Mariko Tsugane</b>	Research Analyst	World Gold Council (Partner of MUFJ)	P&I's Global Pension Symposium- Tokyo 2014	

# Tammy Scholtes

WITH SOME MORE OF HER FAVORITE PEOPLE AT HER EVENTS

